

STANDOrder, CLMSAGNT, PlnDue, DsclsDue, MEGA, LEAD, SealedDoc(s), SEALEDMATRIX

**U.S. Bankruptcy Court
District of Delaware (Delaware)
Bankruptcy Petition #: 24-10719-JKS**

Assigned to: Bankruptcy Judge J Kate Stickles
Chapter 11
Voluntary
Asset

Date filed: 04/07/2024
341 meeting: 05/16/2024

Debtor

Number Holdings, Inc.
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Tax ID / EIN: 80-0761463

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Transcriber

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Filing Date	#	Docket Text
04/07/2024	1 (26 pgs)	Chapter 11 Voluntary Petition . Fee Amount \$1738. Filed by Number Holdings, Inc.. (Dehney, Robert) (Entered: 04/07/2024)
04/08/2024	2	Receipt of filing fee for Voluntary Petition (Chapter 11)(24-10719) [misc.volp11a] (1738.00). Receipt Number B11534329, amount \$1738.00. (U.S. Treasury) (Entered: 04/08/2024)
04/08/2024		Judge J Kate Stickles added to case (SH) (Entered: 04/08/2024)
04/08/2024		Attorney Rosa Sierra-Fox and Rosa Sierra-Fox for U.S. Trustee added to case Filed by U.S. Trustee. (Sierra-Fox, Rosa) (Entered: 04/08/2024)
04/08/2024	3 (12 pgs; 2 docs)	Motion for Joint Administration // <i>Debtors' Motion for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief</i> Filed By Number Holdings, Inc. (Attachments: # 1 Exhibit A: Proposed Order)(Dehney, Robert) (Entered: 04/08/2024)
04/08/2024	4 (12 pgs; 2 docs)	Motion to Authorize // <i>Debtors' Motion for Entry of an Order (I) Authorizing Them to Redact Certain Personal Identification Information and (II) Granting Related Relief</i> Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A: Proposed Order) (Dehney, Robert) Modified to add SD code on 4/8/2024 (MMD). (Entered: 04/08/2024)
04/08/2024	5 (35 pgs; 4 docs)	Application to Appoint Claims/Noticing Agent KROLL RESTRUCTURING ADMINISTRATION LLC Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C) (Dehney, Robert) (Entered: 04/08/2024)
04/08/2024	6 (48 pgs; 5 docs)	Motion to Maintain Bank Accounts // <i>Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Them to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts, (B) Pay Related Fees and Credit Cards, (C) Utilize Existing Business Forms, and (D) Engage in Intercompany Transactions, (II) Granting Administrative Priority Status to Intercompany Claims and (III) Granting Related Relief</i> Filed By Number Holdings, Inc. (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C # 4 Exhibit D)(Dehney, Robert) (Entered: 04/08/2024)
04/08/2024	7 (34 pgs; 5 docs)	Motion to Authorize // <i>Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Them to (A) Maintain Insurance Policies and Surety Bonds and Honor Obligations Thereunder, and (B) Renew, Amend, Supplement, Extend, or Purchase New Insurance Policies and Surety Bonds, and (II) Granting Related Relief</i> Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C # 4 Exhibit D) (Dehney, Robert) Modified to add SD code on 4/8/2024 (MMD). (Entered: 04/08/2024)
04/08/2024	8 (46 pgs; 4 docs)	Motion Prohibiting Utilities from Discontinuing Service // <i>Debtors' Motion for Entry of Interim and Final Orders (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services; (II) Approving Proposed Adequate Assurance of Payment for Utility Services; (III) Approving Proposed Procedures for Resolving Additional Assurance Requests; and (IV) Granting Related Relief</i> Filed By Number Holdings,

		Inc. (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C)(Dehney, Robert) (Entered: 04/08/2024)
04/08/2024	9 (23 pgs; 3 docs)	Motion to Continue Customer Programs // <i>Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Them to Maintain Certain Customer Programs for a Limited Period of Time and to Honor Related Prepetition Obligations and (II) Granting Related Relief</i> Filed By Number Holdings, Inc. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Dehney, Robert) (Entered: 04/08/2024)
04/08/2024	10 (36 pgs; 3 docs)	Motion to Pay Critical Trade Vendor Claims // <i>Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of PACA/PASA Claims, Critical Vendors, Lien Claims and Foreign Claimants and (II) Granting Related Relief</i> Filed By Number Holdings, Inc. (Attachments: # 1 Exhibit A # 2 Exhibit B)(Dehney, Robert) (Entered: 04/08/2024)
04/08/2024	11 (47 pgs; 3 docs)	Motion to Pay Employee Wages // <i>Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Them to (A) Continue Certain Compensation and Benefits Programs and (B) Satisfy Related Prepetition Obligations, and (II) Granting Related Relief</i> Filed By Number Holdings, Inc. (Attachments: # 1 Exhibit A # 2 Exhibit B)(Dehney, Robert) (Entered: 04/08/2024)
04/08/2024	12 (124 pgs; 3 docs)	Motion Regarding Chapter 11 First Day Motions // <i>Debtors' Motion for Entry of Interim and Final Orders (I) Establishing Notice and Hearing Procedures for Trading in Equity Securities and (II) Setting Record Dates for Notice and Potential Sell-Down Procedures with Respect to Trading in Claims</i> Filed By Number Holdings, Inc. (Attachments: # 1 Exhibit A # 2 Exhibit B)(Dehney, Robert) (Entered: 04/08/2024)
04/08/2024	13 (182 pgs; 3 docs)	Motion to Authorize // <i>Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume Consulting Agreement, (II) Authorizing Store Closing Sales and Approving Related Procedures, (III) Authorizing Customary Compensation Enhancement, and (IV) Granting Certain Related Relief</i> Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Dehney, Robert) Modified to add SD code on 4/8/2024 (MMD). (Entered: 04/08/2024)
04/08/2024	14 (52 pgs; 5 docs)	Motion to Reject Lease or Executory Contract // <i>Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing and Approving Procedures for Rejection and Assumption and Assignment of Executory Contracts and Unexpired Leases, (II) Authorizing Abandonment of Certain Personal Property, and (III) Granting Related Relief</i> Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C # 4 Exhibit D) (Dehney, Robert) (Entered: 04/08/2024)
04/08/2024	15 (61 pgs; 4 docs)	Motion to Pay Sales and Use Taxes // <i>Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief</i> Filed By Number Holdings, Inc. (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C)(Dehney, Robert) (Entered: 04/08/2024)
04/08/2024	16 (1 pg)	Request for Service of Notices Filed by Conopco, Inc. dba Unilever United States. (Lemkin, Joseph) (Entered: 04/08/2024)
04/08/2024	17 (144 pgs; 3 docs)	Motion to Approve Debtor In Possession Financing Filed By Number Holdings, Inc. (Attachments: # 1 Exhibit A # 2 Exhibit B)(Dehney,

		Robert) (Entered: 04/08/2024)
04/08/2024	18 (64 pgs; 2 docs)	Declaration in Support // <i>Declaration of Christopher J. Wells in Support of Chapter 11 Petitions and First Day Motions of Number Holding, Inc. and Its Affiliated Debtors and Debtors in Possession</i> Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A) (Dehney, Robert) (Entered: 04/08/2024)
04/08/2024	19 (18 pgs; 2 docs)	Motion to Reject Lease or Executory Contract // <i>Debtors' First Omnibus Motion for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases and Executory Contracts Effective as of April 8, 2024 and (B) Abandon Certain Property, and (II) Granting Related Relief</i> Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A) (Dehney, Robert) (Entered: 04/08/2024)
04/08/2024	20	The transcriber has requested a standing order for all hearings in this case. To obtain a copy of a transcript contact the transcriber <i>Reliable Companies</i> . Telephone number 302-654-8080.. (Reliable Companies) (Entered: 04/08/2024)
04/08/2024	21 (4 pgs)	Notice of Appearance. Filed by PepsiCo, Inc.; PepsiCo Sales, Inc.; PepsiCo Beverages Sales, Inc.; Bottling Group, LLC; Frito-Lay North America, Inc.; Rolling Frito Lay Sales, LP; and Quaker Sales & Distribution, Inc.. (Frank, Joseph) (Entered: 04/08/2024)
04/08/2024		Attorney Jeremy C. Kleinman and Joseph D. Frank for PepsiCo, Inc.; PepsiCo Sales, Inc.; PepsiCo Beverages Sales, Inc.; Bottling Group, LLC; Frito-Lay North America, Inc.; Rolling Frito Lay Sales, LP; and Quaker Sales & Distribution, Inc. added to case Filed by PepsiCo, Inc.; PepsiCo Sales, Inc.; PepsiCo Beverages Sales, Inc.; Bottling Group, LLC; Frito-Lay North America, Inc.; Rolling Frito Lay Sales, LP; and Quaker Sales & Distribution, Inc.. (Frank, Joseph) (Entered: 04/08/2024)
04/08/2024	22 (4 pgs)	Notice of Hearing to <i>Consider First Day Papers</i> Filed by Number Holdings, Inc.. Hearing scheduled for 4/9/2024 at 02:00 PM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #6, Wilmington, Delaware. (Dehney, Robert) (Entered: 04/08/2024)
04/08/2024	23 (5 pgs)	Notice of Agenda of Matters Scheduled for Hearing Filed by Number Holdings, Inc.. Hearing scheduled for 4/9/2024 at 02:00 PM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #6, Wilmington, Delaware. (Dehney, Robert) (Entered: 04/08/2024)
04/08/2024	24 (3 pgs)	Notice of Appearance. Filed by Sixth Street Specialty Lending, Inc., TC Lending, LLC. (Cobb, Richard) (Entered: 04/08/2024)
04/08/2024	25 (1 pg)	Motion to Appear pro hac vice of <i>David M. Hillman of Proskauer Rose LLP</i> . Receipt Number 4379791, Filed by Sixth Street Specialty Lending, Inc., TC Lending, LLC. (Cobb, Richard) (Entered: 04/08/2024)
04/08/2024	26 (1 pg)	Motion to Appear pro hac vice of <i>Megan R. Volin of Proskauer Rose LLP</i> . Receipt Number 4379791, Filed by Sixth Street Specialty Lending, Inc., TC Lending, LLC. (Cobb, Richard) (Entered: 04/08/2024)
04/08/2024	27 (1 pg)	Order Approving Motion for Admission pro hac vice (Related Doc # 25) (related document(s) 25) Order Signed on 4/8/2024. (AJL) (Entered: 04/08/2024)

		04/08/2024)
04/08/2024	28 (1 pg)	Order Approving Motion for Admission pro hac vice (Related Doc # 26) (related document(s) 26) Order Signed on 4/8/2024. (AJL) (Entered: 04/08/2024)
04/08/2024	29 (3 pgs)	Notice of Appearance. Filed by Ad Hoc Group of Secured Noteholders. (Cleary, M.) (Entered: 04/08/2024)
04/08/2024		Attorney L. Katherine Good and M. Blake Cleary for Ad Hoc Group of Secured Noteholders, Brett Michael Haywood and M. Blake Cleary for Ad Hoc Group of Secured Noteholders, Levi Akkerman and M. Blake Cleary for Ad Hoc Group of Secured Noteholders, Jeffrey D Saferstein and M. Blake Cleary for Ad Hoc Group of Secured Noteholders, Andriana Georgallas and M. Blake Cleary for Ad Hoc Group of Secured Noteholders, Chase Bentley and M. Blake Cleary for Ad Hoc Group of Secured Noteholders added to case Filed by Ad Hoc Group of Secured Noteholders. (Cleary, M.) (Entered: 04/08/2024)
04/08/2024	30 (2 pgs)	Motion to Appear pro hac vice of <i>Jeffrey D. Saferstein of Weil, Gotshal & Manges LLP</i> . Receipt Number 4380090, Filed by Ad Hoc Group of Secured Noteholders. (Good, L. Katherine) (Entered: 04/08/2024)
04/08/2024	31 (2 pgs)	Motion to Appear pro hac vice of <i>Andriana Georgallas of Weil, Gotshal & Manges LLP</i> . Receipt Number 4380090, Filed by Ad Hoc Group of Secured Noteholders. (Haywood, Brett) (Entered: 04/08/2024)
04/08/2024	32 (2 pgs)	Motion to Appear pro hac vice of <i>Chase Bentley of Weil, Gotshal & Manges LLP</i> . Receipt Number 4380090, Filed by Ad Hoc Group of Secured Noteholders. (Akkerman, Levi) (Entered: 04/08/2024)
04/08/2024	33 (2 pgs)	Motion to Appear pro hac vice of <i>Jessica L. Falk of Weil, Gotshal & Manges LLP</i> . Receipt Number 4380090, Filed by Ad Hoc Group of Secured Noteholders. (Akkerman, Levi) (Entered: 04/08/2024)
04/08/2024	34 (2 pgs)	Motion to Appear pro hac vice of <i>Theodore E. Tsekerides of Weil, Gotshal & Manges LLP</i> . Receipt Number 4380090, Filed by Ad Hoc Group of Secured Noteholders. (Akkerman, Levi) (Entered: 04/08/2024)
04/08/2024	35 (12 pgs)	Declaration in Support // <i>Declaration of Jeffrey Finger in Support of the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Them to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, (V) Granting Adequate Protection, and (VI) Granting Related Relief</i> (related document(s) 17) Filed by Number Holdings, Inc.. (Weyand, Jonathan) (Entered: 04/08/2024)
04/08/2024	36 (3 pgs)	Notice of Appearance. Filed by CDS Distributing, Inc.. (Meuers, Lawrence) (Entered: 04/08/2024)
04/09/2024	37 (2 pgs)	Order Approving Motion for Admission pro hac vice of Jeffrey D. Saferstein (related document(s) 30) Order Signed on 4/9/2024. (PS) (Entered: 04/09/2024)

04/09/2024	38 (2 pgs)	Order Approving Motion for Admission pro hac vice of Andriana Georgallas (related document(s) 31) Order Signed on 4/9/2024. (PS) (Entered: 04/09/2024)
04/09/2024	39 (2 pgs)	Order Approving Motion for Admission pro hac vice of Chase Bentley(related document(s) 32) Order Signed on 4/9/2024. (PS) (Entered: 04/09/2024)
04/09/2024	40 (2 pgs)	Order Approving Motion for Admission pro hac vice of Jessica L. Falk (related document(s) 33) Order Signed on 4/9/2024. (PS) (Entered: 04/09/2024)
04/09/2024	41 (2 pgs)	Order Approving Motion for Admission pro hac vice of Theodore E. Tsekerides (related document(s) 34) Order Signed on 4/9/2024. (PS) (Entered: 04/09/2024)
04/09/2024	42 (2 pgs)	Notice of Appearance. Filed by Kimco Realty Corporation. (Mersky, Rachel) (Entered: 04/09/2024)
04/09/2024	43 (1 pg)	Motion to Appear pro hac vice of <i>Andrew M. Leblanc of the law firm Milbank LLP</i> . Receipt Number 4380260, Filed by Number Holdings, Inc.. (Talmo, Matthew) (Entered: 04/09/2024)
04/09/2024	44 (1 pg)	Motion to Appear pro hac vice of <i>Brian Kinney of the law firm Milbank LLP</i> . Receipt Number 4380260, Filed by Number Holdings, Inc.. (Talmo, Matthew) (Entered: 04/09/2024)
04/09/2024	45 (1 pg)	Motion to Appear pro hac vice of <i>Brett P. Lowe of the law firm Milbank LLP</i> . Receipt Number 4380260, Filed by Number Holdings, Inc.. (Talmo, Matthew) (Entered: 04/09/2024)
04/09/2024	46 (3 pgs)	Notice of Appearance. Filed by COLLIN COUNTY TAX ASSESSOR/COLLECTOR. (Hahn, Emily) (Entered: 04/09/2024)
04/09/2024	47 (1 pg)	Motion to Appear pro hac vice of <i>James A. McIntyre of the law firm Milbank LLP</i> . Receipt Number 4380260, Filed by Number Holdings, Inc.. (Talmo, Matthew) (Entered: 04/09/2024)
04/09/2024	48 (22 pgs)	Affidavit/Declaration of Mailing of <i>Herb Baer Regarding Debtors Motion for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief, Debtors Motion for Entry of an Order (I) Authorizing Them to Redact Certain Personal Identification Information and (II) Granting Related Relief, Debtors Application for Entry of an Order Appointing Kroll Restructuring Administration LLC as Claims and Noticing Agent, Effective nunc pro tunc to the Petition Date, Debtors Motion for Entry of Interim and Final Orders (I) Authorizing Them to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts, (B) Pay Related Fees and Credit Cards, (C) Utilize Existing Business Forms, and (D) Engage in Intercompany Transactions, (II) Granting Administrative Priority Status to Intercompany Claims and (III) Granting Related Relief, Debtors Motion for Entry of Interim and Final Orders (I) Authorizing Them to (A) Maintain Insurance Policies and Surety Bonds and Honor Obligations Thereunder, and (B) Renew, Amend, Supplement, Extend, or Purchase New Insurance Policies and Surety Bonds, and (II) Granting Related Relief, Debtors Motion for Entry of Interim and Final Orders (I)</i>

Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services; (II) Approving Proposed Adequate Assurance of Payment for Utility Services; (III) Approving Proposed Procedures for Resolving Additional Assurance Requests; and (IV) Granting Related Relief, Debtors Motion for Entry of Interim and Final Orders (I) Authorizing Them to Maintain Certain Customer Programs for a Limited Period of Time and to Honor Related Prepetition Obligations and (II) Granting Related Relief, Debtors Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of PACA/PASA Claims, Critical Vendors, Lien Claims and Foreign Claimants and (II) Granting Related Relief, Debtors Motion for Entry of Interim and Final Orders (I) Authorizing Them to (A) Continue Certain Compensation and Benefits Programs and (B) Satisfy Related Prepetition Obligations, and (II) Granting Certain Related Relief, Debtors Motion for Entry of Interim and Final Orders (I) Establishing Notice and Hearing Procedures for Trading in Equity Securities and (II) Setting Record Dates for Notice and Potential Sell-Down Procedures with Respect to Trading in Claims, Debtors Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume Consulting Agreement, (II) Authorizing Store Closing Sales and Approving Related Procedures, (III) Authorizing Customary Compensation Enhancement, and (IV) Granting Certain Related Relief, Debtors Motion for Entry of Interim and Final Orders (I) Authorizing and Approving Procedures for Rejection and Assumption and Assignment of Executory Contracts and Unexpired Leases, (II) Authorizing Abandonment of Certain Personal Property, and (III) Granting Related Relief, Debtors Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief, Debtors Motion for Entry of Interim and Final Orders (I) Authorizing Them to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, (V) Granting Adequate Protection, and (VI) Granting Related Relief, Declaration of Christopher J. Wells in Support of Chapter 11 Petitions and First Day Motions of Number Holdings, Inc. and Its Affiliated Debtors and Debtors in Possession, Debtors First Omnibus Motion for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases and Executory Contracts Effective as of April 8, 2024 and (B) Abandon Certain Property, and (II) Granting Related Relief, Notice of Hearing to Consider First Day Papers, and Notice of (I) Filing of Chapter 11 Petitions and Related Documents and (II) Agenda for Hearing Scheduled for April 9, 2024, at 2:00 p.m. (Eastern Time). Filed by Kroll Restructuring Administration LLC. (related document(s) [3](#), [4](#), [5](#), [6](#), [7](#), [8](#), [9](#), [10](#), [11](#), [12](#), [13](#), [14](#), [15](#), [17](#), [18](#), [19](#), [22](#), [23](#)) (Malo, David) (Entered: 04/09/2024)

04/09/2024	49 (1 pg)	Motion to Appear pro hac vice of Lauren C. Doyle of the law firm Milbank LLP. Receipt Number 4380260, Filed by Number Holdings, Inc.. (Talmo, Matthew) (Entered: 04/09/2024)
04/09/2024	50 (1 pg)	Motion to Appear pro hac vice of Michael W. Price of the law firm Milbank LLP. Receipt Number 4380264, Filed by Number Holdings, Inc.. (Talmo, Matthew) (Entered: 04/09/2024)
04/09/2024	51 (1 pg)	Order Approving Motion for Admission pro hac vice (Related Doc # 31) (related document(s) 43) Order Signed on 4/9/2024. (AJL) (Entered: 04/09/2024)
04/09/2024	52 (1 pg)	Order Approving Motion for Admission pro hac vice (Related Doc # 44) (related document(s) 44) Order Signed on 4/9/2024. (AJL) (Entered: 04/09/2024)


		04/09/2024)
04/09/2024	53 (1 pg)	Order Approving Motion for Admission pro hac vice (Related Doc # 45) (related document(s) 45) Order Signed on 4/9/2024. (AJL) (Entered: 04/09/2024)
04/09/2024	54 (1 pg)	Order Approving Motion for Admission pro hac vice (Related Doc # 47) (related document(s) 47) Order Signed on 4/9/2024. (AJL) (Entered: 04/09/2024)
04/09/2024	55 (1 pg)	Order Approving Motion for Admission pro hac vice (Related Doc # 49) (related document(s) 49) Order Signed on 4/9/2024. (AJL) (Entered: 04/09/2024)
04/09/2024	56 (1 pg)	Order Approving Motion for Admission pro hac vice (Related Doc # 50) (related document(s) 50) Order Signed on 4/9/2024. (AJL) (Entered: 04/09/2024)
04/09/2024	57 (1 pg)	Notice of Appearance. Filed by Fort Bend County, Montgomery County. (Grundemeier, Tara) (Entered: 04/09/2024)
04/09/2024	58 (3 pgs)	Notice of Appearance. Filed by Promate Produce USA, Jem-D International (Michigan) Inc.. (Hazeltine, William) (Entered: 04/09/2024)
04/09/2024		Attorney Gregory Adam Brown and William A. Hazeltine for Jem-D International (Michigan) Inc. and Promate Produce USA added to case Filed by Jem-D International (Michigan) Inc., Promate Produce USA. (Hazeltine, William) (Entered: 04/09/2024)
04/09/2024	59 (1 pg)	Motion to Appear pro hac vice of <i>Gregory Brown, Esq.</i> . Receipt Number 4380346, Filed by Jem-D International (Michigan) Inc., Promate Produce USA. (Hazeltine, William) (Entered: 04/09/2024)
04/09/2024	60 (4 pgs; 2 docs)	Notice of Appearance. Filed by Buckingham Plaza Limited Partnership, Brixmor Holdings 12 SPE, LLC. (Attachments: # 1 Certificate of Service) (Heilman, Leslie) (Entered: 04/09/2024)
04/09/2024		Attorney Laurel D. Roglen and Leslie C. Heilman for Brixmor Holdings 12 SPE, LLC and Buckingham Plaza Limited Partnership, Nicholas J. Brannick and Leslie C. Heilman for Brixmor Holdings 12 SPE, LLC and Buckingham Plaza Limited Partnership, Margaret A. Vesper and Leslie C. Heilman for Brixmor Holdings 12 SPE, LLC and Buckingham Plaza Limited Partnership added to case Filed by Brixmor Holdings 12 SPE, LLC, Buckingham Plaza Limited Partnership. (Heilman, Leslie) (Entered: 04/09/2024)
04/09/2024	61 (10 pgs; 3 docs)	Exhibit(s) // <i>Notice of Filing of Revised Order (I) Authorizing the Debtors to Redact Certain Personal Identification Information and (II) Granting Related Relief</i> (related document(s) 4) Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Weyand, Jonathan) (Entered: 04/09/2024)
04/09/2024	62 (17 pgs; 3 docs)	Exhibit(s) // <i>Notice of Filing of Revised Order (I) Authorizing Them to (A) Maintain Insurance Policies and Surety Bonds and Honor Obligations Thereunder, and (B) Renew, Amend, Supplement, Extend, or Purchase New Insurance Policies and Surety Bonds, and (II) Granting</i>

		<i>Related Relief</i> (related document(s) 7) Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Weyand, Jonathan) (Entered: 04/09/2024)
04/09/2024	63 (23 pgs; 3 docs)	Exhibit(s) // <i>Notice of Filing of Revised Interim Order (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services; (II) Approving Proposed Adequate Assurance of Payment for Utility Services; (III) Approving Proposed Procedures for Resolving Additional Assurance Requests; and (IV) Granting Related Relief</i> (related document(s) 8) Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Weyand, Jonathan) (Entered: 04/09/2024)
04/09/2024	64 (4 pgs)	Notice of Appearance. Filed by Wilmington Trust, National Association, as Trustee for the 7.500% Senior Secured Notes due 2026. (Angelo, Jason) (Entered: 04/09/2024)
04/09/2024	65 (17 pgs; 3 docs)	Exhibit(s) // <i>Notice of Filing Revised Order (I) Authorizing Them to (A) Continue Certain Compensation and Benefits Programs and (B) Satisfy Related Prepetition Obligations, and (II) Granting Certain Related Relief</i> (related document(s) 11) Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Weyand, Jonathan) (Entered: 04/09/2024)
04/09/2024		Attorney Kurt F. Gwynne and Jason Daniel Angelo for Wilmington Trust, National Association, as Trustee for the 7.500% Senior Secured Notes due 2026 added to case Filed by Wilmington Trust, National Association, as Trustee for the 7.500% Senior Secured Notes due 2026. (Angelo, Jason) (Entered: 04/09/2024)
04/09/2024	66 (17 pgs; 3 docs)	Exhibit(s) // <i>Notice of Filing of Revised Order Appointing Kroll Restructuring Administration LLC as Claims and Noticing Agent, Effective Nunc Pro Tunc to the Petition Date</i> (related document(s) 5) Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Weyand, Jonathan) (Entered: 04/09/2024)
04/09/2024	67 (1 pg)	Motion to Appear pro hac vice of <i>Dennis F. Dunne of the law firm Milbank LLP</i> . Receipt Number 4380470, Filed by Number Holdings, Inc.. (Talmo, Matthew) (Entered: 04/09/2024)
04/09/2024	68 (4 pgs)	Reservation of Rights of the <i>Ad Hoc Group of Secured Noteholders with Respect to Debtors' DIP Motion and Store Closing Motion</i> (related document(s) 13 , 17) Filed by Ad Hoc Group of Secured Noteholders. (Haywood, Brett) (Entered: 04/09/2024)
04/09/2024	69 (17 pgs; 3 docs)	Exhibit(s) // <i>Notice of Filing of Revised Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief</i> (related document(s) 15) Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Weyand, Jonathan) (Entered: 04/09/2024)
04/09/2024	70 (4 pgs)	Reservation of Rights of <i>Wilmington Trust, National Association, as Trustee for the 7.500% Senior Secured Notes due 2026 and Joinder in Reservation of Rights of the Ad Hoc Group of Secured Noteholders with Respect to Debtors' DIP Motion and Store Closing Motion</i> (related document(s) 68) Filed by Wilmington Trust, National Association, as Trustee for the 7.500% Senior Secured Notes due 2026. (Angelo, Jason) (Entered: 04/09/2024)


04/09/2024	71 (4 pgs)	Notice of Appearance. Filed by Royal Bank of Canada. (Morton, Edmon) (Entered: 04/09/2024)
04/09/2024	72 (1 pg)	Motion to Appear pro hac vice of <i>Dennis M. Twomey, of Sidley Austin LLP</i> . Receipt Number 4380473, Filed by Royal Bank of Canada. (Morton, Edmon) (Entered: 04/09/2024)
04/09/2024	73 (1 pg)	Motion to Appear pro hac vice of <i>Jackson T. Garvey, of Sidley Austin LLP</i> . Receipt Number 4380473, Filed by Royal Bank of Canada. (Morton, Edmon) (Entered: 04/09/2024)
04/09/2024	74 (3 pgs)	Notice of Appearance. Filed by EMCOR Facilities Services, Inc.. (Wolfshohl, Joshua) (Entered: 04/09/2024)
04/09/2024	75 (1 pg)	Motion to Appear pro hac vice of <i>Ian C. Ferrell, of Sidley Austin LLP</i> . Receipt Number 4380473, Filed by Royal Bank of Canada. (Morton, Edmon) (Entered: 04/09/2024)
04/09/2024	76 (1 pg)	Motion to Appear pro hac vice of <i>Anna Gumport, of Sidley Austin LLP</i> . Receipt Number 4380473, Filed by Royal Bank of Canada. (Morton, Edmon) (Entered: 04/09/2024)
04/09/2024	77 (26 pgs; 3 docs)	Exhibit(s) // <i>Notice of Filing of Revised Interim (I) Authorizing Them to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts, (B) Pay Related Fees and Credit Cards, (C) Utilize Existing Business Forms, and (D) Engage in Intercompany Transactions, (II) Granting Administrative Priority Status to Intercompany Claims and (III) Granting Related Relief</i> (related document(s) 6) Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Weyand, Jonathan) (Entered: 04/09/2024)
04/09/2024	78 (1 pg)	Order Approving Motion for Admission pro hac vice (Related Doc # 59) (related document(s) 59) Order Signed on 4/9/2024. (AJL) (Entered: 04/09/2024)
04/09/2024	79 (25 pgs; 3 docs)	Exhibit(s) // <i>Notice of Filing of Revised Interim Order (I) Authorizing and Approving Procedures for Rejection and Assumption and Assignment of Executory Contracts and Unexpired Leases, (II) Authorizing Abandonment of Certain Personal Property, and (III) Granting Related Relief</i> (related document(s) 14) Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Weyand, Jonathan) (Entered: 04/09/2024)
04/09/2024	80 (1 pg)	Request for Service of Notices Filed by McLennan County, City Of McAllen, Hidalgo County, Cameron County. (Sanders, Diane) (Entered: 04/09/2024)
04/09/2024	81 (1 pg)	Order Approving Motion for Admission pro hac vice (Related Doc # 67) (related document(s) 67) Order Signed on 4/9/2024. (AJL) (Entered: 04/09/2024)
04/09/2024	82 (13 pgs; 3 docs)	Exhibit(s) // <i>Notice of Filing of Revised Interim Order (I) Authorizing the Debtors to Maintain Certain Customer Programs for a Limited Period of Time and to Honor Related Prepetition Obligations and (II) Granting Related Relief</i> (related document(s) 9) Filed by Number Holdings, Inc..

		(Attachments: # 1 Exhibit A # 2 Exhibit B) (Weyand, Jonathan) (Entered: 04/09/2024)
04/09/2024	83 (1 pg)	Order Approving Motion for Admission pro hac vice (Related Doc # 72) (related document(s) 72) Order Signed on 4/9/2024. (AJL) (Entered: 04/09/2024)
04/09/2024	84 (1 pg)	Order Approving Motion for Admission pro hac vice (Related Doc # 73) (related document(s) 73) Order Signed on 4/9/2024. (AJL) (Entered: 04/09/2024)
04/09/2024	85 (1 pg)	Order Approving Motion for Admission pro hac vice (Related Doc # 75) (related document(s) 75) Order Signed on 4/9/2024. (AJL) (Entered: 04/09/2024)
04/09/2024	86 (1 pg)	Order Approving Motion for Admission pro hac vice (Related Doc # 76) (related document(s) 76) Order Signed on 4/9/2024. (AJL) (Entered: 04/09/2024)
04/09/2024	87 (17 pgs; 3 docs)	Exhibit(s) // <i>Notice of Filing of Revised Interim Order (I) Authorizing the Payment of PACA/PASA Claims, Critical Vendors, Lien Claims and Foreign Claimants and (II) Granting Related Relief</i> (related document(s) 10) Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Weyand, Jonathan) (Entered: 04/09/2024)
04/09/2024	88 (92 pgs; 3 docs)	Exhibit(s) // <i>Notice of Filing of Revised Interim Order (I) Establishing Notice and Hearing Procedures for Trading in Equity Securities and (II) Setting Record Dates for Notice and Potential Sell-Down Procedures with Respect to Trading in Claims</i> (related document(s) 12) Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Weyand, Jonathan) (Entered: 04/09/2024)
04/09/2024	89 (148 pgs; 3 docs)	Exhibit(s) // <i>Notice of Filing of Revised Interim Order (I) Authorizing the Debtors to Assume Consulting Agreement, (II) Authorizing Store Closing Sales and Approving Related Procedures, (III) Authorizing Customary Compensation Enhancement, and (IV) Granting Certain Related Relief</i> (related document(s) 13) Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Weyand, Jonathan) (Entered: 04/09/2024)
04/09/2024	90 (4 pgs; 2 docs)	Exhibit(s) // <i>Notice of Filing of Proposed Budget to Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief</i> (related document(s) 17) Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A) (Weyand, Jonathan) (Entered: 04/09/2024)
04/09/2024	91 (1 pg)	Notice of Appearance. Filed by Bexar County. (Stecker, Don) (Entered: 04/09/2024)
04/09/2024	92 (3 pgs)	Notice of Appearance. Filed by DeRito Talking Stick North, LLC and affiliates. (Keenan, Benjamin) (Entered: 04/09/2024)
04/09/2024		Attorney ADAM B NACH and Benjamin W. Keenan for DeRito Talking Stick North, LLC and affiliates, Paul Hilkert and Benjamin W. Keenan for DeRito Talking Stick North, LLC and affiliates added to case Filed by

		DeRito Talking Stick North, LLC and affiliates. (Keenan, Benjamin) (Entered: 04/09/2024)
04/09/2024	93 (1 pg)	Motion to Appear pro hac vice of <i>Adam B. Nach, Esq.</i> Receipt Number 4380693, Filed by DeRito Talking Stick North, LLC and affiliates. (Keenan, Benjamin) (Entered: 04/09/2024)
04/09/2024	94 (199 pgs; 3 docs)	Exhibit(s) // <i>Notice of Filing of Revised Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief</i> (related document(s) 17 , 90) Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Weyand, Jonathan) (Entered: 04/09/2024)
04/09/2024	95 (1 pg)	Motion to Appear pro hac vice of <i>Paul Hilkert, Esq.</i> Receipt Number 4380693, Filed by DeRito Talking Stick North, LLC and affiliates. (Keenan, Benjamin) (Entered: 04/09/2024)
04/09/2024	96 (1 pg)	Order Approving Motion for Admission pro hac vice (Related Doc # 93) (related document(s) 93) Order Signed on 4/9/2024. (AJL) (Entered: 04/09/2024)
04/09/2024	97 (1 pg)	Order Approving Motion for Admission pro hac vice (Related Doc # 95) (related document(s) 95) Order Signed on 4/9/2024. (AJL) (Entered: 04/09/2024)
04/09/2024	98 (4 pgs)	Order (I) Directing Joint Administration Of Chapter 11 Cases And (II) Granting Related Relief [An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the District of Delaware directing joint administration for procedural purposes only of the Chapter 11 Cases of: Number Holdings, Inc.; 4 99 Cents Only Stores LLC; 99 Cents Only Stores Texas, Inc.; 99 Cents PropCo LLC; 99 Cents HoldCo LLC; Bargain Wholesale LLC. The docket in Case No. 24-10719 (JKS) should be consulted for all matters affecting this case.](Related Doc # 3) Order Signed on 4/9/2024. (AJL) (Entered: 04/09/2024)
04/09/2024	99 (135 pgs; 2 docs)	Exhibit(s) // <i>Notice of Filing of DIP Credit Agreement to Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief</i> (related document(s) 17) Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A) (Weyand, Jonathan) (Entered: 04/09/2024)
04/09/2024	100 (1 pg)	Request for Service of Notices. Filed by Tarrant County, Dallas County. (Turner, John) (Entered: 04/09/2024)
04/09/2024	101 (2 pgs)	Request for Service of Notices Filed by City of Waco and Waco ISD, County of Denton, Texas. (Parsons, Julie) (Entered: 04/09/2024)

04/09/2024	102 (7 pgs)	Interim Order (I) Authorizing The Debtors To (A) Continue Certain Compensation And Benefits Programs And (B) Satisfy Prepetition Obligations Related Thereto, And (II) Granting Related Relief (Related Doc # 11)(related document(s) 11) Order Signed on 4/9/2024. (AJL) (Entered: 04/09/2024)
04/09/2024	103 (1 pg)	 Court Date & Time [04/09/2024 02:41:58 PM]. File Size [141995 KB]. Run Time [05:02:55]. (admin). (Entered: 04/09/2024)
04/09/2024	104 (10 pgs)	Interim Order (I) Authorizing The Debtors To (A) Continue To Operate Their Cash Management System And Maintain Existing Bank Accounts, (B) Pay Related Fees And Credit Cards, (C) Utilize Existing Business Forms, And (D) Engage In Intercompany Transactions, (II) Granting Administrative Priority Status To Intercompany Claims, And (III) Granting Related Relief (Related Doc # 6)(related document(s) 6) Order Signed on 4/9/2024. (AJL) (Entered: 04/09/2024)
04/09/2024	105 (17 pgs; 3 docs)	Certification of Counsel <i>Regarding Interim Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief</i> (related document(s) 15 , 69) Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Weyand, Jonathan) (Entered: 04/09/2024)
04/09/2024	106 (19 pgs; 3 docs)	Certification of Counsel <i>Regarding Interim Order (I) Authorizing Them to (A) Continue Certain Compensation and Benefits Programs and (B) Satisfy Related Prepetition Obligations, and (II) Granting Certain Related Relief</i> (related document(s) 11 , 65). Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A # 2 Exhibit B) (related document(s) 11 , 65) (Weyand, Jonathan) (Entered: 04/09/2024)
04/09/2024	107 (25 pgs; 3 docs)	Certification of Counsel <i>Regarding Interim Order (I) Authorizing Them to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts, (B) Pay Related Fees and Credit Cards, (C) Utilize Existing Business Forms, and (D) Engage in Intercompany Transactions, (II) Granting Administrative Priority Status to Intercompany Claims and (III) Granting Related Relief</i> (related document(s) 6 , 77) Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Weyand, Jonathan) (Entered: 04/09/2024)
04/09/2024	108 (17 pgs; 3 docs)	Certification of Counsel <i>Regarding Interim Order (I) Authorizing Them to (A) Maintain Insurance Policies and Surety Bonds and Honor Obligations Thereunder, and (B) Renew, Amend, Supplement, Extend, or Purchase New Insurance Policies and Surety Bonds, and (II) Granting Related Relief</i> (related document(s) 7 , 62) Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Weyand, Jonathan) (Entered: 04/09/2024)
04/09/2024	109 (24 pgs; 3 docs)	Certification of Counsel <i>Regarding Interim Order (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services; (II) Approving Proposed Adequate Assurance of Payment for Utility Services; (III) Approving Proposed Procedures for Resolving Additional Assurance Requests; and (IV) Granting Related Relief</i> (related document(s) 8 , 63) Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Weyand, Jonathan) (Entered: 04/09/2024)

04/09/2024	110 (13 pgs; 3 docs)	Certification of Counsel <i>Regarding Interim Order (I) Authorizing the Debtors to Maintain Certain Customer Programs for a Limited Period of Time and to Honor Related Prepetition Obligations and (II) Granting Related Relief</i> (related document(s) 9 , 82) Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Weyand, Jonathan) (Entered: 04/09/2024)
04/09/2024	111 (17 pgs; 3 docs)	[WITHDRAWN - See Docket No. 132] Certification of Counsel <i>Regarding Interim Order (I) Authorizing the Payment of PACA/PASA Claims, Critical Vendors, Lien Claims and Foreign Claimants and (II) Granting Related Relief</i> (related document(s) 10 , 87) Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Weyand, Jonathan) Modified on 4/11/2024 (MMD). (Entered: 04/09/2024)
04/09/2024	112 (17 pgs; 3 docs)	Certification of Counsel <i>Regarding Order Appointing Kroll Restructuring Administration LLC as Claims and Noticing Agent, Effective Nunc Pro Tunc to the Petition Date</i> (related document(s) 5 , 66) Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Weyand, Jonathan) (Entered: 04/09/2024)
04/09/2024	113 (3 pgs)	Notice of Hearing Filed by Number Holdings, Inc.. Hearing scheduled for 4/10/2024 at 12:00 PM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #6, Wilmington, Delaware. (Weyand, Jonathan) (Entered: 04/09/2024)
04/10/2024	114 (9 pgs)	Minute Entry Re: related document(s): 22 , 23 Notice of Matters Scheduled for Hearing held 4/9/2024. Appearances:(See attached sign-in sheets). Matters: 1) Voluntary petitions, 2) Declaration admitted, 3-16) Orders to be entered, revised forms due under COC. Further hearing set for 4/10/2024 @ 12:00PM. Second day hearing set for 5/7/2024 @ 11:00AM. (MMD) (Entered: 04/10/2024)
04/10/2024	115 (92 pgs; 3 docs)	Certification of Counsel <i>Regarding Interim Order (I) Establishing Notice and Hearing Procedures for Trading in Equity Securities and (II) Setting Record Dates for Notice and Potential Sell-Down Procedures with Respect to Trading in Claims</i> (related document(s) 12 , 88) Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Williamson, Erin) (Entered: 04/10/2024)
04/10/2024	116 (3 pgs)	Order (I) Authorizing Them to Redact Certain Personal Identification Information and (II) Granting Related Relief (Related Doc # 4)(related document(s) 4) Order Signed on 4/10/2024. (AJL) (Entered: 04/10/2024)
04/10/2024	117 (6 pgs)	Order Approving Kroll Restructuring Administration LLC As Claims And Noticing Agent, Effective Nunc Pro Tunc To The Petition Date 156(c) (Related Doc # 5)(related document(s) 5) Order Signed on 4/10/2024. (AJL) (Entered: 04/10/2024)
04/10/2024	118 (6 pgs)	Interim Order (I) Authorizing The Debtors To (A) Maintain Insurance Policies And Surety Bonds And Honor Obligations Thereunder, And (B) Renew, Amend, Supplement, Extend, Or Purchase Insurance Policies And Surety Bonds, And (II) Granting Related Relief (Related Doc # 7) (related document(s) 7) Order Signed on 4/10/2024. (AJL) (Entered: 04/10/2024)

04/10/2024	119 (9 pgs)	Interim Order (I) Prohibiting Utility Companies From Altering Refusing, Or Discontinuing Services; (II) Approving Proposed Adequate Assurance Of Payment Or Utility Services; (III) Approving Proposed Procedures For Resolving Additional Assurance Requests; And (IV) Granting Related Relief (Related Doc # 8)(related document(s) 8) Order Signed on 4/10/2024. (AJL) (Entered: 04/10/2024)
04/10/2024	120 (4 pgs)	Interim Order (I) Authorizing The Debtors To Maintain Certain Customer Programs For A Limited Period Of Time And To Honor Related Prepetition Obligations And (II) Granting Related Relief (Related Doc # 9)(related document(s) 9) Order Signed on 4/10/2024. (AJL) (Entered: 04/10/2024)
04/10/2024	121 (42 pgs; 7 docs)	Interim Order (I) Establishing Notice And Hearing Procedures For Trading Equity Securities In The Debtors And (II) Setting Record Date For Notice Potential And Sell-Down Procedures With Respect To Trading In Claims Against The Debtors (Related Doc # 12)(related document(s) 12) Order Signed on 4/10/2024. (Attachments: # 1 Exhibit A-1 # 2 Exhibit A-2 # 3 Exhibit A-3 # 4 Exhibit A-4 # 5 Exhibit A-5 # 6 Exhibit A-6) (AJL) (Entered: 04/10/2024)
04/10/2024	122 (6 pgs)	Interim Order (A) Authorizing The Payment Of Certain Taxes And Fees And (II) Granting Related Relief (Related Doc # 15)(related document(s) 15) Order Signed on 4/10/2024. (AJL) (Entered: 04/10/2024)
04/10/2024	123 (3 pgs)	Notice of Rescheduled Hearing Hearing Originally Scheduled for April 10, 2024 at 12:00 p.m. (ET) has been rescheduled. Filed by Number Holdings, Inc.. Hearing scheduled for 4/10/2024 at 01:00 PM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #6, Wilmington, Delaware. (Weyand, Jonathan) (Entered: 04/10/2024)
04/10/2024	124 (3 pgs)	Notice of Rescheduled Hearing Hearing Originally Scheduled for April 10, 2024 at 12:00 p.m. (ET) has been rescheduled. Filed by Number Holdings, Inc.. Hearing scheduled for 4/10/2024 at 01:30 PM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #6, Wilmington, Delaware. (Weyand, Jonathan) (Entered: 04/10/2024)
04/10/2024	125 (207 pgs; 3 docs)	Exhibit(s) // <i>Notice of Filing of Further Revised Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief</i> (related document(s) 17 , 90 , 94 , 99) Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Weyand, Jonathan) (Entered: 04/10/2024)
04/10/2024	126 (1 pg)	 Court Date & Time [04/10/2024 01:31:11 PM]. File Size [10535 KB]. Run Time [00:44:56]. (admin). (Entered: 04/10/2024)
04/10/2024	127 (3 pgs)	Minute Entry Re: (related document(s): 124 Notice of Rescheduled Hearing 4/10/2024) Appearances:(See attached registration report.) Matters: 1) Revised Order to be submitted under Certification of Counsel. (SJM) (Entered: 04/10/2024)
04/10/2024	128	Notice of Appearance. Filed by Colgate-Palmolive Company. (Barillare,

	(2 pgs)	Jody) (Entered: 04/10/2024)
04/10/2024	129 (1 pg)	Motion to Appear pro hac vice of <i>Melissa Y. Boey to represent Colgate-Palmolive Company</i> . Receipt Number 4381510, Filed by Colgate-Palmolive Company. (Barillare, Jody) (Entered: 04/10/2024)
04/10/2024		Attorney Melissa Y. Boey and Jody C. Barillare for Colgate-Palmolive Company, Melissa Y. Boey and Jody C. Barillare for Colgate-Palmolive Company added to case Filed by Colgate-Palmolive Company. (Barillare, Jody) (Entered: 04/10/2024)
04/10/2024	130 (7 pgs; 2 docs)	Notice of Reclamation of Claim. Filed by Colgate-Palmolive Company. (Attachments: # 1 Exhibit A) (Barillare, Jody) (Entered: 04/10/2024)
04/10/2024	131 (474 pgs; 3 docs)	Certification of Counsel Regarding Interim Order (I) Authorizing Them to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, (V) Granting Adequate Protection, and (VI) Granting Related Relief (related document(s) 17 , 90 , 94 , 99 , 125) Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Weyand, Jonathan) (Entered: 04/10/2024)
04/10/2024	132 (2 pgs)	Notice of Withdrawal of <i>Certification of Counsel Regarding Interim Order (I) Authorizing the Payment of PACA/PASA Claims, Critical Vendors, Lien Claims and Foreign Claimants and (II) Granting Related Relief</i> (related document(s) 111) Filed by Number Holdings, Inc.. (Williamson, Erin) (Entered: 04/10/2024)
04/10/2024	133 (17 pgs; 3 docs)	Certification of Counsel Regarding Interim Order (I) Authorizing the Payment of PACA/PASA Claims, Critical Vendors, Lien Claims and Foreign Claimants and (II) Granting Related Relief (related document(s) 10 , 87) Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Weyand, Jonathan) (Entered: 04/10/2024)
04/10/2024	134 (232 pgs; 2 docs)	Interim Order (I) Authorizing The Debtors To (A) Obtain Postpetition Financing And (B) Utilize Cash Collateral, (II) Granting Liens And Superpriority Administrative Expense Claims; (III) Granting Adequate Protection, (IV) Modifying The Automatic Stay, (V) Scheduling A Final Hearing, And (VI) Granting Related Relief (Related Doc # 17) Order Signed on 4/10/2024. (Attachments: # 1 Exhibit) (AJL) (Entered: 04/10/2024)
04/10/2024	135 (6 pgs)	Interim Order (I) Authorizing The Payment Of PACA/PASA Claims, Critical Vendors, Lien Claims And Foreign Claimants And (II) Granting Related Relief (D.I. 10) (Related Doc # 10)(related document(s) 10) Order Signed on 4/10/2024. (AJL) (Entered: 04/10/2024)
04/10/2024	136 (2 pgs)	Request for Service of Notices Filed by Raymond Leasing Corporation. (Stahl, Charles) (Entered: 04/10/2024)
04/10/2024	137 (4 pgs)	Omnibus Notice of Hearing <i>Omnibus Notice of First Day Motions and Final Hearing Thereon</i> (related document(s) 6 , 7 , 8 , 9 , 10 , 11 , 12 , 15 , 17) Filed by Number Holdings, Inc.. Hearing scheduled for 5/7/2024 at 11:00 AM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #6,

		Wilmington, Delaware. Objections due by 4/24/2024. (Weyand, Jonathan) (Entered: 04/10/2024)
04/10/2024	138 (3 pgs)	Notice of Appearance. Filed by The Realty Associates Fund X, L.P. (Shriro, Michelle) (Entered: 04/10/2024)
04/10/2024	139 (7 pgs)	Notice of Hearing <i>Notice of Interim Order Establishing Notice and Hearing Procedures for Trading Equity Securities in the Debtors and Setting Record Date for Notice and Sell-Down Procedures</i> (related document(s) 12 , 121) Filed by Number Holdings, Inc.. Hearing scheduled for 5/7/2024 at 11:00 AM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #6, Wilmington, Delaware. Objections due by 4/24/2024. (Weyand, Jonathan) (Entered: 04/10/2024)
04/11/2024		Attorney Ian C. Ferrell and Edmon L. Morton for Royal Bank of Canada, Jackson T Garvey and Edmon L. Morton for Royal Bank of Canada, Dennis M. Twomey and Edmon L. Morton for Royal Bank of Canada, Anna Gumport and Edmon L. Morton for Royal Bank of Canada added to case Filed by Royal Bank of Canada. (Morton, Edmon) (Entered: 04/11/2024)
04/11/2024	140 (2 pgs)	Notice of Appearance. Filed by Newport Sales. (Rosner, Frederick) (Entered: 04/11/2024)
04/11/2024	141 (2 pgs)	Notice of Appearance. Filed by Global Packaging Supply, Inc.d/b/a Global Supply Company. (Joyce, Michael) (Entered: 04/11/2024)
04/11/2024	142	[SEALED] List of Creditors Filed by Number Holdings, Inc.. (Weyand, Jonathan) (Entered: 04/11/2024)
04/11/2024	143 (694 pgs)	List of Creditors Filed by Number Holdings, Inc.. (Weyand, Jonathan) (Entered: 04/11/2024)
04/11/2024	144 (2 pgs)	Notice of Hearing <i>Regarding the Debtors' First Omnibus Motion for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases and Executory Contracts Effective as of April 8, 2024 and (B) Abandon Certain Property, and (II) Granting Related Relief</i> (related document(s) 19) Filed by Number Holdings, Inc.. Hearing scheduled for 5/7/2024 at 11:00 AM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #6, Wilmington, Delaware. Objections due by 4/25/2024. (Weyand, Jonathan) (Entered: 04/11/2024)
04/12/2024	145	Transcript regarding Hearing Held 2/9/2024 RE: First Day Motions. Remote electronic access to the transcript is restricted until 7/11/2024. The transcript may be viewed at the Bankruptcy Court Clerk's Office. For information about how to obtain a transcript, call the Clerk's Office or Contact the Court Reporter/Transcriber, Reliable, at Telephone number (302)654-8080. Notice of Intent to Request Redaction Deadline Due By 4/19/2024. Redaction Request Due By 5/3/2024. Redacted Transcript Submission Due By 5/13/2024. Transcript access will be restricted through 7/11/2024. (SJM) (Entered: 04/12/2024)
04/12/2024	146	Transcript regarding Hearing Held 2/10/2024 RE: First Day Motions. Remote electronic access to the transcript is restricted until 7/11/2024. The transcript may be viewed at the Bankruptcy Court Clerk's Office. For information about how to obtain a transcript, call the Clerk's Office or Contact the Court Reporter/Transcriber, Reliable, at Telephone number

		(302)654-8080. Notice of Intent to Request Redaction Deadline Due By 4/19/2024. Redaction Request Due By 5/3/2024. Redacted Transcript Submission Due By 5/13/2024. Transcript access will be restricted through 7/11/2024. (SJM) (Entered: 04/12/2024)
04/12/2024	147 (62 pgs; 3 docs)	Certification of Counsel <i>Regarding Interim Order (I) Authorizing the Debtors to Assume Consulting Agreement, (II) Authorizing Store Closing Sales and Approving Related Procedures, (III) Authorizing Customary Compensation Enhancement, and (IV) Granting Certain Related Relief</i> (related document(s) 13 , 89) Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Weyand, Jonathan) (Entered: 04/12/2024)
04/12/2024	148 (8 pgs)	Notice of Reclamation of Claim. Filed by Grand A International Co., Inc.. (Djang, Caroline) (Entered: 04/12/2024)
04/12/2024	149 (55 pgs; 3 docs)	Certification of Counsel // <i>Certification of Counsel Regarding Interim Order (I) Authorizing and Approving Procedures for Rejection and Assumption and Assignment of Executory Contracts and Unexpired Leases, (II) Authorizing Abandonment of Certain Personal Property, and (III) Granting Related Relief</i> (related document(s) 14 , 79) Filed by Number Holdings, Inc.. (Attachments: # 1 Exhibit 1: Further Revised Order # 2 Exhibit 2: Redline) (Weyand, Jonathan) (Entered: 04/12/2024)
04/12/2024	150 (6 pgs; 2 docs)	Request for Service of Notices Filed by Robert Bass. (Attachments: # 1 Notice of Appearance) (Bass, Robert) (Entered: 04/12/2024)
04/12/2024	151 (72 pgs; 3 docs)	Interim Order (I) Authorizing The Debtors To Assume Consulting Agreement, (II) Authorizing Store Closing Sales And Approving Related Procedures, (III) Authorizing Customary Compensation Enhancement, And (IV) Granting Certain Related Relief (Related Doc # 13)(related document(s) 13) Order Signed on 4/12/2024. (Attachments: # 1 Schedule 1 # 2 Schedule 2) (AJL) (Entered: 04/12/2024)
04/12/2024	152 (25 pgs; 3 docs)	Interim Order (I) Authorizing And Approving Procedures For Rejection And Assumption And Assignment Of Executory Contracts And Unexpired Leases, (II) Authorizing Abandonment Of Certain Personal Property, And (III) Granting Related Relief (Related Doc # 14)(related document(s) 14) Order Signed on 4/12/2024. (Attachments: # 1 Exhibit A: Rejection Notice # 2 Exhibit B: Assumption Notice) (AJL) (Entered: 04/12/2024)
04/12/2024	153 (3 pgs)	Notice of Hearing <i>Notice of Final Hearing Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume Consulting Agreement, (II) Authorizing Store Closing Sales and Approving Related Procedures, (III) Authorizing Customary Compensation Enhancement, and (IV) Granting Certain Related Relief</i> (related document(s) 13) Filed by Number Holdings, Inc.. Hearing scheduled for 5/7/2024 at 11:00 AM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #6, Wilmington, Delaware. Objections due by 4/26/2024. (Weyand, Jonathan) (Entered: 04/12/2024)
04/12/2024	154 (3 pgs)	Notice of Hearing <i>Notice of Final Hearing Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing and Approving Procedures for Rejection and Assumption and Assignment of Executory Contracts and Unexpired Leases, (II) Authorizing Abandonment of Certain Personal Property, and (III) Granting Related Relief</i> (related document(s) 14) Filed by Number Holdings, Inc.. Hearing scheduled for

		5/7/2024 at 11:00 AM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #6, Wilmington, Delaware. Objections due by 4/26/2024. (Weyand, Jonathan) (Entered: 04/12/2024)
04/15/2024	155 (5 pgs)	Notice of Appearance. Filed by Texas Comptroller of Public Accounts, Revenue Accounting Division. (Kirk, Jamie) (Entered: 04/15/2024)
04/15/2024	156 (5 pgs)	Certification of Counsel Filed by Texas Comptroller of Public Accounts, Revenue Accounting Division. (Kirk, Jamie) (Entered: 04/15/2024)
04/15/2024	157 (1 pg)	Notice of Service <i>Request for Special Notice</i> Filed by Producers Dairy Foods, Inc. (Walter, Riley) (Entered: 04/15/2024)
04/16/2024	158 (2 pgs)	Notice of Appearance. Filed by Carrollton-Farmers Branch ISD, Garland ISD, City of Garland. (MMD) (Entered: 04/16/2024)
04/16/2024	159 (2 pgs)	Notice of Appearance. Filed by Grapevine-Colleyville ISD, City of Colleyville, Richardson ISD. (MMD) (Entered: 04/16/2024)
04/16/2024	160 (2 pgs)	Notice of Appearance. Filed by Dole Packaged Food, LLC. (Allinson, III, Elihu) (Entered: 04/16/2024)
04/16/2024	161 (3 pgs)	Notice of Appearance. Filed by Kin Properties, Inc., Esther Jeffrey LLC and Jefan LLC. (Johnson, Ericka) (Entered: 04/16/2024)
04/16/2024		Attorney Jeffrey Rhodes and Ericka Fredricks Johnson for Kin Properties, Inc., Esther Jeffrey LLC and Jefan LLC added to case Filed by Kin Properties, Inc., Esther Jeffrey LLC and Jefan LLC. (Johnson, Ericka) (Entered: 04/16/2024)
04/16/2024	162 (1 pg)	Motion to Appear pro hac vice // <i>Motion and Order for Admission Pro Hac Vice of Jeffrey Rhodes</i> . Receipt Number 4386273, Filed by Kin Properties, Inc., Esther Jeffrey LLC and Jefan LLC. (Johnson, Ericka) (Entered: 04/16/2024)
04/16/2024	163 (1 pg)	Order Approving Motion for Admission pro hac vice (Related Doc # 162) (related document(s) 162) Order Signed on 4/16/2024. (AJL) (Entered: 04/16/2024)
04/16/2024	164 (72 pgs; 6 docs)	Application/Motion to Employ/Retain Alvarez & Marsal North America, LLC as to Provide the Debtors with a Chief Restructuring Officer and Certain Additional Personnel and Designate Christopher J. Wells as Chief Restructuring Officer for the Debtors, Nunc Pro Tunc to the Petition Date Filed By Number Holdings, Inc. Hearing scheduled for 5/7/2024 at 11:00 AM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #6, Wilmington, Delaware. Objections due by 4/30/2024. (Attachments: # 1 Notice # 2 Exhibit A # 3 Exhibit B # 4 Exhibit C # 5 Exhibit D) (Williamson, Erin) (Entered: 04/16/2024)
04/16/2024	165 (55 pgs; 5 docs)	Application/Motion to Employ/Retain Kroll Restructuring Administration LLC as Administrative Advisor Filed by Number Holdings, Inc.. Hearing scheduled for 5/7/2024 at 11:00 AM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #6, Wilmington, Delaware. Objections due by 4/30/2024. (Attachments: # 1 Notice # 2 Exhibit A: Proposed Order # 3 Exhibit B: Steele Declaration # 4 Exhibit C: Engagement Agreement) (Williamson, Erin) (Entered: 04/16/2024)

04/16/2024	166 (72 pgs; 5 docs)	Application/Motion to Employ/Retain Milbank LLP as As Counsel For The Debtors And Debtors In Possession Nunc Pro Tunc To The Petition Date Filed By Number Holdings, Inc. Hearing scheduled for 5/7/2024 at 11:00 AM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #6, Wilmington, Delaware. Objections due by 4/30/2024. (Attachments: # 1 Notice # 2 Exhibit A # 3 Exhibit B # 4 Exhibit C)(Williamson, Erin) (Entered: 04/16/2024)
04/16/2024	167 (95 pgs; 4 docs)	Application/Motion to Employ/Retain Hilco Real Estate, LLC as Real Estate Consultant and Advisor Filed by Number Holdings, Inc.. Hearing scheduled for 5/7/2024 at 11:00 AM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #6, Wilmington, Delaware. Objections due by 4/30/2024. (Attachments: # 1 Notice # 2 Exhibit A # 3 Exhibit B) (Williamson, Erin) (Entered: 04/16/2024)
04/16/2024	168 (32 pgs; 3 docs)	Application/Motion to Employ/Retain Ordinary Course Professionals Filed By Number Holdings, Inc. Hearing scheduled for 5/7/2024 at 11:00 AM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #6, Wilmington, Delaware. Objections due by 4/30/2024. (Attachments: # 1 Notice # 2 Exhibit A)(Williamson, Erin) (Entered: 04/16/2024)
04/16/2024	169 (58 pgs; 6 docs)	Application/Motion to Employ/Retain Morris, Nichols, Arsht & Tunnell LLP as Bankruptcy Co-Counsel for the Debtors Filed by Number Holdings, Inc.. Hearing scheduled for 5/7/2024 at 11:00 AM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #6, Wilmington, Delaware. Objections due by 4/30/2024. (Attachments: # 1 Notice # 2 Exhibit A: Proposed Order # 3 Exhibit B: Dehney Declaration # 4 Exhibit C: Rule 2016 Statement # 5 Exhibit D: Wells Declaration) (Williamson, Erin) (Entered: 04/16/2024)
04/16/2024	170 (83 pgs; 4 docs)	Application/Motion to Employ/Retain Jefferies LLC as Investment Banker Filed by Number Holdings, Inc.. Hearing scheduled for 5/7/2024 at 11:00 AM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #6, Wilmington, Delaware. Objections due by 4/30/2024. (Attachments: # 1 Notice # 2 Exhibit A: Proposed Order # 3 Exhibit B: Finger Declaration) (Williamson, Erin) (Entered: 04/16/2024)
04/16/2024	171 (96 pgs; 3 docs)	Motion to Approve // <i>Debtors' Motion For Entry Of An Order Approving (I)(A) Bidding Procedures In Connection With The Sale Of Substantially All Of The Debtors' Remaining Assets, (B) Assumption And Assignment Procedures, (C) Form And Manner Of Notice Of Sale Hearing, Assumption Procedures, And Auction Results; (II) Auction And Sale Hearing Dates;(III)(A) Debtors' Entry Into One Or Multiple Asset Purchase Agreements, (B) Sale(s) Free And Clear Of All Encumbrances, And (C) Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases; And (IV) Granting Related Relief</i> Filed by Number Holdings, Inc.. Hearing scheduled for 5/7/2024 at 11:00 AM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #6, Wilmington, Delaware. Objections due by 4/30/2024. (Attachments: # 1 Notice # 2 Exhibit A) (Williamson, Erin) (Entered: 04/16/2024)
04/17/2024	172 (3 pgs)	Notice of Service of <i>Ad Hoc Group of Secured Noteholders' First Request for Production of Documents to the Debtors</i> Filed by Ad Hoc Group of Secured Noteholders. (Akkerman, Levi) (Entered: 04/17/2024)
04/17/2024	173 (1 pg)	Request for Service of Notices. Filed by Epps & Coulson, LLP. (Coulson, Dawn) (Entered: 04/17/2024)

04/17/2024	174 (19 pgs)	Declaration in Support [<i>Declaration of Joseph Malfitano in Support of Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume Consulting Agreement, (II) Authorizing Store Closing Sales and Approving Related Procedures, (III) Authorizing Customary Compensation Enhancement, and (IV) Granting Certain Related Relief</i>] (related document(s) 13 , 151) Filed by Gordon Brothers Retail Partners, LLC. (Smillie, Heather) (Entered: 04/17/2024)
04/17/2024	175 (18 pgs)	Declaration in Support [<i>Declaration of Eric Kaup in Support of Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume Consulting Agreement, (II) Authorizing Store Closing Sales and Approving Related Procedures, (III) Authorizing Customary Compensation Enhancement, and (IV) Granting Certain Related Relief</i>] (related document(s) 13 , 151) Filed by Hilco Merchant Resources, LLC. (Smillie, Heather) (Entered: 04/17/2024)
04/17/2024	176 (20 pgs; 2 docs)	Notice of Reclamation of Claim. Filed by Unique Industries, Inc.. (Attachments: # 1 Exhibit A) (Thomas, Lawrence) (Entered: 04/17/2024)
04/17/2024	177 (31 pgs; 2 docs)	***WITHDRAWN*** See docket no. 386 . - Objection \\ <i>Objection of Certain Utility Companies to the Debtors' Motion For Entry of Interim and Final Orders (I) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Services; (II) Approving Proposed Adequate Assurance of Payment For Utility Services; (III) Approving Proposed Procedures For Resolving Additional Assurance Requests; and (IV) Granting Related Relief</i> (related document(s) 8 , 119) Filed by San Diego Gas and Electric Company, UNS Electric, Inc., Tucson Electric Power Company, Southern California Edison Company, Salt River Project, Arizona Public Service Company (Attachments: # 1 Certificate of Service) (Taylor, William) Modified on 5/7/2024 (SJM). (Entered: 04/17/2024)
04/17/2024	178 (3 pgs; 2 docs)	Notice of Appearance. Filed by Kent Holding LLC. (Attachments: # 1 Certificate of Service) (Demmy, John) (Entered: 04/17/2024)
04/17/2024	179 (4 pgs; 2 docs)	Notice of Appearance. Filed by Western Surety Company, Philadelphia Indemnity Ins. Co., Westchester Fire Ins. Co.. (Attachments: # 1 Certificate of Service) (Francella, Thomas) (Entered: 04/17/2024)
04/17/2024	180 (3 pgs)	Notice of Service of <i>Ad Hoc Group of Secured Noteholders' Notice of Deposition Pursuant to Federal Rule of Civil Procedure 30(b)(6)</i> Filed by Ad Hoc Group of Secured Noteholders. (Haywood, Brett) (Entered: 04/17/2024)
04/17/2024		Attorney Jonathan Bondy and Thomas Joseph Francella for Western Surety Company; Philadelphia Indemnity Ins. Co. and Westchester Fire Ins. Co., Terri Jane Freedman and Thomas Joseph Francella for Western Surety Company; Philadelphia Indemnity Ins. Co. and Westchester Fire Ins. Co. added to case Filed by Philadelphia Indemnity Ins. Co., Westchester Fire Ins. Co., Western Surety Company. (Francella, Thomas) (Entered: 04/17/2024)
04/17/2024	181 (1 pg)	Motion to Appear pro hac vice <i>re Jonathan Bondy, Esq.</i> Receipt Number 4387416, Filed by Philadelphia Indemnity Ins. Co., Westchester Fire Ins. Co., Western Surety Company. (Francella, Thomas) (Entered: 04/17/2024)

04/17/2024	182 (1 pg)	Motion to Appear pro hac vice <i>re Terri J. Freedman, Esq.</i> Receipt Number 4387416, Filed by Philadelphia Indemnity Ins. Co., Westchester Fire Ins. Co., Western Surety Company. (Francella, Thomas) (Entered: 04/17/2024)
04/18/2024	183 (1 pg)	Order Approving Motion for Admission pro hac vice (Related Doc # 181) (related document(s) 181) Order Signed on 4/18/2024. (AJL) (Entered: 04/18/2024)
04/18/2024	184 (1 pg)	Order Approving Motion for Admission pro hac vice (Related Doc # 182) (related document(s) 182) Order Signed on 4/18/2024. (AJL) (Entered: 04/18/2024)
04/18/2024	185 (4 pgs)	Notice of Appearance. Filed by Passion Growers West, LLC. (Miller, Evan) (Entered: 04/18/2024)
04/18/2024	186 (1 pg)	Motion to Appear pro hac vice . Receipt Number ADEDC-4387, Filed by Passion Growers West, LLC. (Miller, Evan) (Entered: 04/18/2024)
04/18/2024	187 (1 pg)	Motion to Appear pro hac vice <i>of Michael D. Breslauer</i> . Receipt Number 4387818, Filed by Ag Pros, LLC, Western Cactus Enterprises, LLC. (Brannick, Nicholas) (Entered: 04/18/2024)
04/18/2024	188 (49 pgs)	Notice of Reclamation of Claim Filed by Ag Pros, LLC. (Brannick, Nicholas) (Entered: 04/18/2024)
04/18/2024	189 (42 pgs)	Notice of Reclamation of Claim Filed by Western Cactus Enterprises, LLC. (Brannick, Nicholas) (Entered: 04/18/2024)
04/18/2024	190 (1 pg)	Order Approving Motion for Admission pro hac vice of William Smelko of Procopio, Cory, Hargreaves & Savitch LLP (Related Doc # 186) Order Signed on 4/18/2024. (PS) (Entered: 04/18/2024)
04/18/2024	191 (1 pg)	Order Approving Motion for Admission pro hac vice of Michael D. Breslauer of Solomon Ward Seidenwurm & Smith, LLP (Related Doc # 187) (related document(s) 187) Order Signed on 4/18/2024. (PS) (Entered: 04/18/2024)
04/18/2024	192 (4 pgs)	Notice of Appearance. Filed by North Valley Mall II LLC. (Earle, Katharina) (Entered: 04/18/2024)
04/18/2024	193 (2 pgs)	Request for Service of Notices Filed by Maricopa AZ Investments, LLC. (Kaup, Christopher) (Entered: 04/18/2024)
04/18/2024	194 (4 pgs; 2 docs)	Notice of Appearance. Filed by Great American Insurance Company. (Attachments: # 1 Certificate of Service) (Francella, Thomas) (Entered: 04/18/2024)
04/18/2024		Attorney T. Scott Leo and Thomas Joseph Francella for Great American Insurance Company added to case Filed by Great American Insurance Company. (Francella, Thomas) (Entered: 04/18/2024)
04/18/2024	195 (1 pg)	Motion to Appear pro hac vice <i>re: T. Scott Leo, Esq.</i> Receipt Number 4388123, Filed by Great American Insurance Company. (Francella,

		Thomas) (Entered: 04/18/2024)
04/18/2024	196 (1 pg)	Order Approving Motion for Admission pro hac vice (Related Doc # 195) (related document(s) 195) Order Signed on 4/18/2024. (AJL) (Entered: 04/18/2024)
04/18/2024	197 (4 pgs)	Request for Special Notice and Request to be Included on the NEF Electronic Mailing List Filed by Ag Pros, LLC . (MMD) (Entered: 04/18/2024)
04/18/2024	198 (1 pg)	Request for Service of Notices Filed by Date Palm YFT, LLC, Date Palm SFT, LLC, Date Palm BST, LLC. (Lemkin, Joseph) (Entered: 04/18/2024)
04/18/2024	199 (2 pgs)	Request for Service of Notices. Filed by FTT Village Fair North, LLC. (Gilbert, Walter) (Entered: 04/18/2024)
04/19/2024	200 (1 pg)	Request of US Trustee to Schedule Section 341 Meeting of Creditors <i>on May 16, 2024 at 2:30 p.m. ET</i> Filed by U.S. Trustee. (Sierra-Fox, Rosa) (Entered: 04/19/2024)
04/19/2024	201 (2 pgs)	The upcoming 341(a) meeting is scheduled to be held by phone. Please call 1-800-369-1901 and use access code 1105870 <i>on May 16, 2024 at 2:30 p.m. ET</i> to join the meeting. Filed by U.S. Trustee. (Sierra-Fox, Rosa) (Entered: 04/19/2024)
04/19/2024	202 (3 pgs; 2 docs)	Notice to Counsel Regarding Scheduling of 341 Meeting (related document(s) 200 , 201) (MMD) (Entered: 04/19/2024)
04/19/2024	203 (2 pgs)	Notice of Appointment of Creditors' Committee Filed by U.S. Trustee. (Sierra-Fox, Rosa) (Entered: 04/19/2024)
04/19/2024	204 (17 pgs; 3 docs)	Notice of Rejection of Lease/Executory Contract (<i>and Abandonment of Property Related Thereto</i>) (related document(s) 14 , 152). Filed by Number Holdings, Inc.. (Attachments: # 1 Schedule 1 # 2 Exhibit A - Proposed Order) (Weyand, Jonathan) (Entered: 04/19/2024)
04/20/2024	205 (1 pg)	Motion to Appear pro hac vice <i>of Samir L. Vora of Milbank LLP</i> . Receipt Number 4389330, Filed by Number Holdings, Inc.. (Sawyer, Casey) (Entered: 04/20/2024)
04/20/2024	206 (11 pgs; 3 docs)	Notice of Assumption of Lease/Executory Contract // <i>Notice of Assumption or Assumption and Assignment of Certain Executory Contracts and/or Unexpired Leases</i> (related document(s) 14 , 152). Filed by Number Holdings, Inc.. (Attachments: # 1 Schedule 1: Assumed Contract # 2 Exhibit A: Proposed Assumption Order) (Weyand, Jonathan) (Entered: 04/20/2024)
04/21/2024	207 (83 pgs)	Affidavit/Declaration of Mailing <i>of James Roy Regarding Debtors Motion for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief, Debtors Motion for Entry of an Order (I) Authorizing Them to Redact Certain Personal Identification Information and (II) Granting Related Relief, Debtors Application for Entry of an Order Appointing Kroll Restructuring Administration LLC as Claims and Noticing Agent, Effective Nunc Pro Tunc to the Petition Date, Cash Management Motion, Insurance Motion, Utilities Motion, Debtors Motion for Entry of Interim and Final Orders (I) Authorizing Them to</i>

Maintain Certain Customer Programs for a Limited Period of Time and to Honor Related Prepetition Obligations and (II) Granting Related Relief, Debtors Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of PACA/PASA Claims, Critical Vendors, Lien Claims and Foreign Claimants and (II) Granting Related Relief, Wages Motion, Debtors Motion for Entry of Interim and Final Orders (I) Establishing Notice and Hearing Procedures for Trading in Equity Securities and (II) Setting Record Dates for Notice and Potential Sell-Down Procedures with Respect to Trading in Claims, Debtors Motion for Entry of Interim and Final Orders (I) Authorizing and Approving Procedures for Rejection and Assumption and Assignment of Executory Contracts and Unexpired Leases, (II) Authorizing Abandonment of Certain Personal Property, and (III) Granting Related Relief, Tax Motion, Debtors Motion for Entry of Interim and Final Orders (I) Authorizing Them to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, (V) Granting Adequate Protection, and (VI) Granting Related Relief, Declaration of Christopher J. Wells in Support of Chapter 11 Petitions and First Day Motions of Number Holdings, Inc. and Its Affiliated Debtors and Debtors in Possession, Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief, Interim Wages Order, Interim Cash Management Order, Order (I) Authorizing the Debtors to Redact Certain Personal Identification Information and (II) Granting Related Relief, Order Appointing Kroll Restructuring Administration LLC as Claims and Noticing Agent, Effective Nunc Pro Tunc to the Petition Date, Interim Insurance Order, Interim Utilities Order, Interim Order (I) Authorizing the Debtors to Maintain Certain Customer Programs for a Limited Period of Time and to Honor Related Prepetition Obligations and (II) Granting Related Relief, Interim Order (I) Establishing Notice and Hearing Procedures for Trading in Equity Securities in the Debtors and (II) Setting Record Date for Notice Potential and Sell-Down Procedures with Respect to Trading in Claims Against the Debtors, Interim Tax Order, Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief, Interim Order (I) Authorizing the Payment of PACA/PASA Claims, Critical Vendors, Lien Claims and Foreign Claimants and (II) Granting Related Relief, Omnibus Notice of First Day Motions, Store Closing Motion, Interim Store Closing Order, Interim Order (I) Authorizing and Approving Procedures for Rejection and Assumption and Assignment of Executory Contracts and Unexpired Leases, (II) Authorizing Abandonment of Certain Personal Property, and (III) Granting Related Relief, Notice of Final Hearing Regarding Store Closing Order, and Notice of Final Hearing Regarding the Debtors Motion for Entry of Interim and Final Orders (I) Authorizing and Approving Procedures for Rejection and Assumption and Assignment of Executory Contracts and Unexpired Leases, (II) Authorizing Abandonment of Certain Personal Property, and (III) Granting Related Relief Filed by Number Holdings, Inc. Filed by Kroll Restructuring Administration LLC. (related document(s)[3](#), [4](#), [5](#), [6](#), [7](#), [8](#), [9](#), [10](#), [11](#), [12](#), [13](#), [14](#), [15](#), [17](#), [18](#), [98](#), [102](#), [104](#), [116](#), [117](#), [118](#), [119](#), [120](#), [121](#), [122](#), [134](#), [135](#), [137](#), [151](#), [152](#), [153](#), [154](#)) (Malo, David) (Entered: 04/21/2024)

04/21/2024	208 (3 pgs)	Notice of Appearance. Filed by PP Tango CA, LLC. (Shriro, Michelle) (Entered: 04/21/2024)
04/21/2024	209	BNC Certificate of Mailing. (related document(s) 202) Notice Date

	(8 pgs)	04/21/2024. (Admin.) (Entered: 04/22/2024)
04/22/2024	210 (1 pg)	Order Approving Motion for Admission pro hac vice (Related Doc # 205) (related document(s) 205) Order Signed on 4/22/2024. (AJL) (Entered: 04/22/2024)
04/22/2024	211 (26 pgs; 3 docs)	[WITHDRAWN - See Docket No. 219] Limited Objection <i>and Reservation of Rights to the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of PACA/PASA Claims, Critical Vendors, Lien Claims and Foreign Claimants and (II) Granting Related Relief By Sunkist Growers Inc.</i> (related document(s) 10 , 87 , 133 , 135) Filed by Sunkist Growers Inc. (Attachments: # 1 Declaration of Lawrence Schnapp # 2 Exhibit A to Declaration) (Rosner, Frederick) Modified on 4/24/2024 (MMD). (Entered: 04/22/2024)
04/22/2024	212 (3 pgs)	Notice of Appearance. Filed by Harco National Insurance Company. (Pereira, Daniel) (Entered: 04/22/2024)
04/22/2024	213 (1 pg)	***WITHDRAWN*** See docket no. 296 . - Motion to Appear pro hac vice of <i>Robert J. Berens</i> . Receipt Number 4390212, Filed by Harco National Insurance Company. (Pereira, Daniel) Modified on 4/30/2024 (SJM). (Entered: 04/22/2024)
04/22/2024	214	***WITHDRAWN*** See docket no. 237 . - [SEALED] Letter from <i>Theodore E. Tsekerides to the Honorable J. Kate Stickles requesting an emergency status conference</i> (related document(s) 134) Filed by Ad Hoc Group of Secured Noteholders. (Attachments: # 1 Exhibit 1 # 2 Exhibit 2) (Good, L. Katherine) Modified on 4/25/2024 (SJM). (Entered: 04/22/2024)
04/22/2024	215 (3 pgs)	Notice of Meeting of Creditors/Commencement of Case Filed by Number Holdings, Inc.. 341(a) meeting to be held on 5/16/2024 at 02:30 PM (check with U.S. Trustee for location). Objection 523 due by 7/15/2024. (Weyand, Jonathan) (Entered: 04/22/2024)
04/22/2024	216 (22 pgs; 3 docs)	Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals Filed by Number Holdings, Inc.. Hearing scheduled for 5/7/2024 at 11:00 AM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #6, Wilmington, Delaware. Objections due by 4/30/2024. (Attachments: # 1 Notice # 2 Exhibit A) (Sawyer, Casey) (Entered: 04/22/2024)
04/23/2024	217 (12 pgs)	Affidavit/Declaration of Mailing of <i>Isa Kim Regarding Notice of Hearing Regarding the Debtors First Omnibus Motion for an Order (I) Authorizing Them to (a) Reject Certain Unexpired Leases and Executory Contracts Effective as of April 8, 2024 and (b) Abandon Certain Property, and (II) Granting Related Relief.</i> Filed by Kroll Restructuring Administration LLC. (related document(s) 144) (Malo, David) (Entered: 04/23/2024)
04/23/2024	218 (2 pgs)	Notice of Appearance. Filed by Highway Properties, L.P.. (Klauder, David) (Entered: 04/23/2024)
04/23/2024	219 (1 pg)	Notice of Withdrawal of <i>Docket Number 211</i> (related document(s) 211) Filed by Sunkist Growers Inc.. (Rosner, Frederick) (Entered: 04/23/2024)
04/24/2024	220 (3 pgs; 2 docs)	Notice of Service of <i>Debtors' Responses and Objections to Ad Hoc Group of Secured Noteholders' First Set of Requests for Production</i> Filed by

		Number Holdings, Inc.. (Attachments: # 1 Exhibit A) (Weyand, Jonathan) (Entered: 04/24/2024)
04/24/2024	221 (4 pgs)	Request for Service of Notices Filed by Jordan Kaufman . (MMD) (Entered: 04/24/2024)
04/24/2024	222 (6 pgs; 2 docs)	[WITHDRAWN - See Docket No. 345] Limited Objection <i>and Reservation of Rights to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of PACA/PASA Claims, Critical Vendors, Lien Claims and Foreign Claimants and (II) Granting Related Relief by Creditors Five Crowns, Inc., Mountain High Potato & Onion, Inc., Coast Citrus Distributors, Inc., Farmacopia Farms, LLC, Progressive Produce, LLC, Produce International LLC, Dynasty Farms, Inc., and Altafresh LLC dba Chelan Fresh Marketing</i> (related document(s) 10 , 87 , 133 , 135 , 137) Filed by Five Crowns, Inc., Mountain High Potato & Onion, Inc., Coast Citrus Distributors, Inc., Farmacopia Farms, LLC, Progressive Produce, LLC, Produce International, LLC, Dynasty Farms, Inc., and Altafresh (Attachments: # 1 Certificate of Service) (Finizio, GianClaudio) Modified on 5/3/2024 (MMD). (Entered: 04/24/2024)
04/24/2024	223 (3 pgs)	Notice of Appearance. Filed by Maricopa AZ Investments, LLC. (Simon, Christopher) (Entered: 04/24/2024)
04/24/2024		Attorney Kevin Scott Mann and Christopher Page Simon for Maricopa AZ Investments, LLC added to case Filed by Maricopa AZ Investments, LLC. (Simon, Christopher) (Entered: 04/24/2024)
04/24/2024	224 (1 pg)	Motion to Appear pro hac vice <i>of Christopher R. Kaup, Esq.</i> . Receipt Number 4391672, Filed by Maricopa AZ Investments, LLC. (Simon, Christopher) (Entered: 04/24/2024)
04/24/2024	225 (1 pg)	Motion to Appear pro hac vice <i>of David M. Barlow, Esq.</i> . Receipt Number 4391672, Filed by Maricopa AZ Investments, LLC. (Simon, Christopher) (Entered: 04/24/2024)
04/24/2024	226 (4 pgs; 2 docs)	Notice of Appearance. Filed by ALDI Inc.. (Attachments: # 1 Certificate of Service) (Bifferato, Karen) (Entered: 04/24/2024)
04/24/2024	227 (1 pg)	Motion to Appear pro hac vice <i>of Michael I. Gottfried</i> . Receipt Number 4391677, Filed by Tropicana & Nellis, K&L Redondo Beach Partnership, 5950 West Jefferson LLC. (Roglen, Laurel) (Entered: 04/24/2024)
04/24/2024	228 (2 pgs)	Motion to Appear pro hac vice <i>James E. Rossow Jr.</i> . Receipt Number 4391688, Filed by ALDI Inc.. (Bifferato, Karen) (Entered: 04/24/2024)
04/24/2024	229 (1 pg)	Notice of Service <i>Request for Special Notice</i> Filed by Producers Dairy Foods, Inc. (Walter, Riley) (Entered: 04/24/2024)