# U.S. Bankruptcy Court Southern District of Texas (Houston) Bankruptcy Petition #: 24-33357

Date filed: 07/23/2024

Assigned to: Bankruptcy Judge Alfredo R Perez

Chapter 11 Voluntary Asset

#### Debtor

Conn's, Inc.

2445 Technology Forest Blvd.

Suite 800

The Woodlands, TX 77381 MONTGOMERY-TX

Tax ID / EIN: 06-1672840

# represented by **Duston K McFaul**

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### represented by Jayson B. Ruff

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Dominion Energy Virginia

c/o Law Firm of Russell R. Johnson III, 2258 Wheatlands Drive Manakin-Sabot, VA 23103 United States

**Creditor Committee Official Committee of Unsecured Creditors** 

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Filing Date	#	Docket Text
07/23/2024	1 (27 pgs)	Chapter 11 Voluntary Petition Non-Individual Fee Amount \$1738 Filed by Conn's, Inc (McFaul, Duston) (Entered: 07/23/2024)
07/23/2024		Receipt of Voluntary Petition (Chapter 11)( <u>24-33357</u> ) [misc,volp11] (1738.00) Filing Fee. Receipt number A25442953. Fee amount \$1738.00. (U.S. Treasury) (Entered: 07/23/2024)
07/23/2024		Judge Alfredo R Perez added to case. Involvement of Judge Jeffrey P Norman Terminated. (rgs4) (Entered: 07/23/2024)
07/23/2024	2 (6 pgs; 2 docs)	Designation of Complex Chapter 11 Bankruptcy Case (Filed By Conn's, Inc. ). (Attachments: # 1 Exhibit A) (Miller, Jeri) (Entered: 07/23/2024)
07/23/2024	3 (29 pgs)	Declaration re: <i>Declaration of Norman L. Miller in Support of Debtors Chapter 11 Petitions and First Day Pleadings</i> (Filed By Conn's, Inc. ). (Miller, Jeri) (Entered: 07/23/2024)
07/23/2024	4 (18 pgs; 2 docs)	Motion for Joint Administration Filed by Debtor Conn's, Inc. Hearing scheduled for 7/24/2024 at 11:00 AM at Houston, Courtroom 400 (ARP). (Attachments: # 1 Exhibit A) (Miller, Jeri) (Entered: 07/23/2024)

07/23/2024	5 (16 pgs; 2 docs)	Emergency Motion Debtors' Emergency Motion for Entry of an Order (I) Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs and (II) Granting Related Relief Filed by Debtor Conn's, Inc. Hearing scheduled for 7/24/2024 at 11:00 AM at Houston, Courtroom 400 (ARP). (Attachments: # 1 Exhibit A) (Miller, Jeri) (Entered: 07/23/2024)
07/23/2024	6/(60 pgs; 5 docs)	Motion Regarding Chapter 11 First Day Motions Debtors Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts and (B) Continue to Perform Intercompany Transactions and (II) Granting Related Relief Filed by Debtor Conn's, Inc. (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C # 4 Exhibit D) (Miller, Jeri) (Entered: 07/23/2024)
07/23/2024	7 (21 pgs; 2 docs)	Motion Regarding Chapter 11 First Day Motions Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors To (A) Pay Prepetition Dealer Claims in the Ordinary Course; (B) Continue Dealer Programs in the Ordinary Course; and (II) Granting Related Relief Filed by Debtor Conn's, Inc. (Attachments: # 1 Exhibit A) (Miller, Jeri) (Entered: 07/23/2024)
07/23/2024	8/(42 pgs; 2 docs)	Motion Regarding Chapter 11 First Day Motions Debtors' Emergency Motion for Entry of an Order (I) Approving Notification and Hearing Procedures for Certain Transfers of Common Stock and (II) Granting Related Relief Filed by Debtor Conn's, Inc. (Attachments: # 1 Exhibit A) (Miller, Jeri) (Entered: 07/23/2024)
07/23/2024	9 (40 pgs; 2 docs)	Motion Regarding Chapter 11 First Day Motions Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, and Employee Benefits and (B) Continue the Postpetition Maintenance of Employee Benefit Programs, Policies, and Procedures in the Ordinary Course, and (II) Granting Related Relief Filed by Debtor Conn's, Inc. (Attachments: # 1 Exhibit A) (Miller, Jeri) (Entered: 07/23/2024)
07/23/2024	10 (119 pgs; 3 docs)	Motion Regarding Chapter 11 First Day Motions Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Approving and Authorizing the Debtors to Assume and Perform Under the Store Closing Consulting Agreement, (II) Approving Procedures for Store Closing Sales, (III) Approving Modifications to Certain Customer Programs, (IV) Authorizing Bonuses for Non-Insider Employees of Closing Stores, and (V) Granting Related Relief Filed by Debtor Conn's, Inc. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Miller, Jeri) (Entered: 07/23/2024)
07/23/2024	11 (28 pgs; 3 docs)	Declaration re: Declaration of Timothy J. Shilling in Support of Debtors Emergency Motion for Entry of Interim and Final Orders (I) Approving and Authorizing the Debtors to Assume and Perform Under the Store Closing Consulting Agreement, (II) Approving Procedures for Store Closing Sales, (III) Approving Modifications to Certain Customer Programs, (IV) Authorizing Bonuses for Non-Insider Employees of Closing Stores, and (V) Granting Related Relief (Filed By Conn's, Inc.). (Related document(s):10 Motion Re: Chapter 11 First Day Motions) (Attachments: # 1 Schedule 1 # 2 Schedule 2) (Miller, Jeri) (Entered: 07/23/2024)

07/23/2024	12 (4 pgs; 2 docs)	Declaration re: Declaration of Mark A. Renzi in Support of Debtors Emergency Motion for Entry of Interim and Final Orders (I) Approving and Authorizing the Debtors to Assume and Perform Under the Store Closing Consulting Agreement, (II) Approving Procedures for Store Closing Sales, (III) Approving Modifications to Certain Customer Programs, (IV) Authorizing Bonuses for Non-Insider Employees of Closing Stores, and (V) Granting Related Relief (Filed By Conn's, Inc.). (Related document(s): 10 Motion Re: Chapter 11 First Day Motions) (Attachments: # 1 Exhibit 1) (Miller, Jeri) (Entered: 07/23/2024)
07/23/2024	13 (20 pgs; 2 docs)	Motion Regarding Chapter 11 First Day Motions Debtors Emergency Motion for Entry of An Order (I) Authorizing the Debtors to Pay Or Honor Certain Prepetition Lien Claims in the Ordinary Course of Business and (II) Granting Related Relief Filed by Debtor Conn's, Inc. (Attachments: # 1 Exhibit A) (Miller, Jeri) (Entered: 07/23/2024)
07/23/2024	14 (36 pgs; 4 docs)	Motion Regarding Chapter 11 First Day Motions <i>Debtors Emergency Application for Entry of an Order Authorizing the Retention and Employment of Epiq Corporate Restructuring, LLC as Claims, Noticing, and Solicitation Agent</i> Filed by Debtor Conn's, Inc. (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C) (Miller, Jeri) (Entered: 07/23/2024)
07/23/2024	15 (8 pgs; 2 docs)	Declaration re: Declaration of Mark A. Renzi in Support of Debtors  Emergency Motion for Entry of Interim and Final Orders (I) Approving and Authorizing the Debtors to Assume and Perform Under the Store Closing Consulting Agreement, (II) Approving Procedures for Store Closing Sales, (III) Approving Modifications to Certain Customer Programs, (IV) Authorizing Bonuses for Non-Insider Employees of Closing Stores, and (V) Granting Related Relief (Filed By Conn's, Inc.). (Related document(s): 10 Motion Re: Chapter 11 First Day Motions) (Attachments: # 1 Exhibit 1) (Miller, Jeri) (Entered: 07/23/2024)
07/24/2024	16 (32 pgs; 3 docs)	Motion Regarding Chapter 11 First Day Motions Debtors' Emergency Motion for Entry an Order (I) Approving the Debtors Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors Proposed Procedures for Resolving Additional Assurance Requests, and (IV) Granting Related Relief Filed by Debtor Conn's, Inc. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Miller, Jeri) (Entered: 07/24/2024)
07/24/2024	17 (105 pgs; 5 docs)	Motion Regarding Chapter 11 First Day Motions Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Their Prepetition Insurance Coverage and Surety Bond Program and Satisfy Prepetition Obligations Related Thereto, (B) Authorizing the Debtors to Renew, Supplement, Or Enter Into New Insurance Policies and Surety Bonds, (C) Continue Their Workers Compensation Program, and (D) Authorizing Continuation of Premium Financing Agreements; and (II) Granting Related Relief Filed by Debtor Conn's, Inc. (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C # 4 Exhibit D) (Miller, Jeri) (Entered: 07/24/2024)
07/24/2024	18 (21 pgs; 2 docs)	Motion Regarding Chapter 11 First Day Motions Debtors' Emergency Motion for Entry of An Order (A) Authorizing the Debtors to (I) File a Consolidated Creditor Matrix and (II) File a Consolidated List of 30 Largest Unsecured Creditors; (B) Waiving the Requirement to File a List of Equity Security Holders for Conns Inc.; (C) Authorizing the Debtors to

		Redact Certain Personal Identifying Information; (D) Approving the Form and Manner of Notifying Customers of the Commencement of the Chapter 11 Cases and Other Information; and (E) Granting Related Relief Filed by Debtor Conn's, Inc. (Attachments: # 1 Exhibit A) (Miller Jeri) (Entered: 07/24/2024)
07/24/2024	19 (25 pgs; 2 docs)	Motion Regarding Chapter 11 First Day Motions Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Honor Certain Prepetition Obligations to Customers and Continue Certain Customer Programs in the Ordinary Course of Business and (II) Granting Related Relief Filed by Debtor Conn's, Inc. (Attachments: # 1 Exhibit A) (Miller, Jeri) (Entered: 07/24/2024)
07/24/2024	20 (62 pgs; 3 docs)	Motion Regarding Chapter 11 First Day Motions <i>Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Pay Certain Taxes and Fees and (II) Granting Related Relief</i> Filed by Debtor Conn's Inc. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Miller, Jeri) (Entered: 07/24/2024)
07/24/2024	21 (29 pgs; 2 docs)	Motion Regarding Chapter 11 First Day Motions Debtors; Emergency Motion for Entry of an Order (I)Authorizing the Debtors to Continue Servicing and Administration Activities in the Ordinary Course of Business and (II) Granting Related Relief Filed by Debtor Conn's, Inc. (Attachments: # 1 Exhibit A) (Miller, Jeri) (Entered: 07/24/2024)
07/24/2024	22 (13 pgs; 2 docs)	Motion to Seal <i>Debtors' Emergency Motion for Entry of an Order Authorizing the Debtors to File Under Seal the DIP Agent Fee Letter</i> Filed by Debtor Conn's, Inc. (Attachments: # 1 Exhibit A) (Miller, Jeri) (Entered: 07/24/2024)
07/24/2024	23	Sealed Document <i>DIP Fee Letter</i> (Filed By Conn's, Inc. ). (Miller, Jeri) (Entered: 07/24/2024)
07/24/2024	24	*Filed in error. See ECF 47.* Motion Regarding Chapter 11 First Day Motions Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing (B) Utilize Cash Collateral, and (C) Grant Liens and Provide Superpriority Administrative Expense Claims; (II) Granting Adequate Protection to Certain Prepetition Secured Parties; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief Filed by Debtor Conn's, Inc. (Attachments: # 1 Exhibit A (Miller, Jeri) Modified on 7/24/2024 (TylerLaws). (Entered: 07/24/2024)
07/24/2024	25	Declaration re: <i>Declaration of Saul Burian in Support of the Debtors Motion to Obtain Postpetition Financing</i> (Filed By Conn's, Inc. ). (Related document(s):24 Motion Re: Chapter 11 First Day Motions) (Miller, Jeri) (Entered: 07/24/2024)
07/24/2024	26 (28 pgs; 2 docs)	Motion Regarding Chapter 11 First Day Motions Debtors' Motion For Entry of an Order (I) Approving Procedures for Future Rejection of Executory Contracts and Unexpired Leases, and (II) Granting Related Relief Filed by Debtor Conn's, Inc. (Attachments: # 1 Exhibit A) (Miller Jeri) (Entered: 07/24/2024)
07/24/2024	27 (14 pgs; 3 docs)	Notice Notice of Filing of Revised Proposed Order (I) Authorizing the Debtors to Continue Servicing and Administration Activities in the Ordinary Course of Business and (II) Granting Related Relief. (Related

		document(s): <u>21</u> Motion Re: Chapter 11 First Day Motions) Filed by Conn's, Inc. (Attachments: # <u>1</u> Exhibit 1 # <u>2</u> Exhibit 2) (Miller, Jeri) (Entered: 07/24/2024)
07/24/2024	28 (5 pgs)	Notice Notice of Virtual First Day Hearing. (Related document(s):2 Designation of Complex Chapter 11 Bankruptcy Case, 4 Motion for Joint Administration, 5 Emergency Motion (with hearing date), 6 Motion Re: Chapter 11 First Day Motions, 7 Motion Re: Chapter 11 First Day Motions, 8 Motion Re: Chapter 11 First Day Motions, 9 Motion Re: Chapter 11 First Day Motions, 10 Motion Re: Chapter 11 First Day Motions, 13 Motion Re: Chapter 11 First Day Motions, 14 Motion Re: Chapter 11 First Day Motions, 16 Motion Re: Chapter 11 First Day Motions, 17 Motion Re: Chapter 11 First Day Motions, 18 Motion Re: Chapter 11 First Day Motions, 20 Motion Re: Chapter 11 First Day Motions, 21 Motion Re: Chapter 11 First Day Motions, 22 Motion to Seal, 24 Motion Re: Chapter 11 First Day Motions) Filed by Conn's, Inc. (Miller, Jeri) (Entered: 07/24/2024)
07/24/2024	2 <u>9</u> (5 pgs)	Exhibit List, Witness List (Filed By Conn's, Inc. ).(Related document(s):3 Declaration, 11 Declaration, 15 Declaration, 23 Sealed Document, 24 Motion Re: Chapter 11 First Day Motions) (Miller, Jeri) (Entered: 07/24/2024)
07/24/2024	30 (7 pgs)	Agenda for Hearing on 7/24/2024 (Filed By Conn's, Inc. ). (Miller, Jeri) (Entered: 07/24/2024)
07/24/2024	31 (1 pg)	MOTION to Appear Pro Hac Vice for Michael Sabino (Fee Paid: \$100, receipt number A25443211) Filed by Debtor Conn's, Inc. (Quejada, Maegan) (Entered: 07/24/2024)
07/24/2024	32 (1 pg)	MOTION to Appear Pro Hac Vice for Jackson Garvey (Fee Paid: \$100, receipt number A25443215) Filed by Debtor Conn's, Inc. (Quejada, Maegan) (Entered: 07/24/2024)
07/24/2024	33 (1 pg)	MOTION to Appear Pro Hac Vice for William E. Curtin (Fee Paid: \$100, receipt number A25443222) Filed by Debtor Conn's, Inc. Hearing scheduled for 7/24/2024 at 11:00 AM. (Miller, Jeri) Modified on 7/29/2024 (khn4). (Entered: 07/24/2024)
07/24/2024	34 (1 pg)	MOTION to Appear Pro Hac Vice for Chelsea McManus (Fee Paid: \$100, receipt number A25443221) Filed by Debtor Conn's, Inc. (Quejada, Maegan) (Entered: 07/24/2024)
07/24/2024	35 (1 pg)	MOTION to Appear Pro Hac Vice for Sean M. Nuernberger (Fee Paid: \$100, receipt number A25443223) Filed by Debtor Conn's, Inc. (McFaul, Duston) Modified on 7/30/2024 (khn4). (Entered: 07/24/2024)
07/24/2024	36 (1 pg)	MOTION to Appear Pro Hac Vice for Daniela Rakowski (Fee Paid: \$100, receipt number A25443224) Filed by Debtor Conn's, Inc. (McFaul, Duston) (Entered: 07/24/2024)
07/24/2024		Notice of Appearance and Request for Notice Filed by Jana Smith Whitworth (Whitworth, Jana) (Entered: 07/24/2024)

07/24/2024	37 (2 pgs)	Notice of Appearance and Request for Notice Filed by Ronald M Tucker Filed by on behalf of Simon Property Group, Inc. (Tucker, Ronald) (Entered: 07/24/2024)
07/24/2024		Notice of Appearance and Request for Notice Filed by Jayson B. Ruff (Ruff, Jayson) (Entered: 07/24/2024)
07/24/2024	38 (4 pgs)	Notice of Appearance and Request for Notice Filed by Patricia B. Tomasco Filed by on behalf of BRF Finance Co., LLC (Tomasco, Patricia) (Entered: 07/24/2024)
07/24/2024	39 (6 pgs)	Order for Joint Administration Signed on 7/24/2024 (Related Doc # 4). (tjl4) (Entered: 07/24/2024)
07/24/2024	40 (4 pgs)	Notice of Appearance and Request for Notice Filed by Leslie C Heilman Filed by on behalf of Weitzman, Chandler Festival SPE LLC, Brixmor Operating Partnership LP, ARG HCHOULA001, LLC, ARG ACHOUTX001, LLC (Heilman, Leslie) (Entered: 07/24/2024)
07/24/2024	41 (2 pgs)	Order Granting Complex Case Treatment, Signed on 7/24/2024 (Related document(s):2 Designation of Complex Chapter 11 Bankruptcy Case) (tjl4) (Entered: 07/24/2024)
07/24/2024	42 (3 pgs)	Notice of Appearance and Request for Notice Filed by Anthony Foster Pirraglia Filed by on behalf of Stephens Investment Holdings LLC (Pirraglia, Anthony) (Entered: 07/24/2024)
07/24/2024	43 (1 pg)	MOTION to Appear Pro Hac Vice for Keith N. Sambur (Fee Paid: \$100, receipt number A25443479) Filed by Creditor Stephens Investment Holdings LLC (Pirraglia, Anthony) (Entered: 07/24/2024)
07/24/2024	44 (50 pgs)	Certificate of Service of Betina Wheelon (Filed By Epiq Corporate Restructuring, LLC ).(Related document(s):2 Designation of Complex Chapter 11 Bankruptcy Case, 3 Declaration, 5 Emergency Motion (with hearing date), 6 Motion Re: Chapter 11 First Day Motions, 7 Motion Re: Chapter 11 First Day Motions, 9 Motion Re: Chapter 11 First Day Motions, 9 Motion Re: Chapter 11 First Day Motions, 11 Declaration, 13 Motion Re: Chapter 11 First Day Motions, 14 Motion Re: Chapter 11 First Day Motions, 15 Declaration, 16 Motion Re: Chapter 11 First Day Motions, 17 Motion Re: Chapter 11 First Day Motions, 19 Motion Re: Chapter 11 First Day Motions, 20 Motion Re: Chapter 11 First Day Motions, 22 Motion to Seal, 24 Motion Re: Chapter 11 First Day Motions, 25 Declaration, 26 Motion Re: Chapter 11 First Day Motions, 27 Notice, 28 Notice, 29 Exhibit List, Witness List, 30 Agenda) (Garabato, Sid) (Entered: 07/24/2024)
07/24/2024	45 (3 pgs)	Notice of Appearance and Request for Notice Filed by Michelle E Shriro Filed by on behalf of Kimco Realty Corporation (Shriro, Michelle) (Entered: 07/24/2024)
07/24/2024	46 (1 pg)	MOTION to Appear Pro Hac Vice for Hampton Foushee (Fee Paid: \$100 receipt number A25443941) Filed by Creditor BRF Finance Co., LLC (Tomasco, Patricia) (Entered: 07/24/2024)

07/24/2024	47 (314 pgs; 2 docs)	Amended Motion Regarding Chapter 11 First Day Motions Debtors Amended Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, and (C) Grant Liens and Provide Superpriority Administrative Expense Claims; (II) Granting Adequate Protection to Certain Prepetition Secured Parties; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief Filed by Debtor Conn's, Inc. (Attachments: # 1 Proposed Order) (Quejada, Maegan) (Entered: 07/24/2024)
07/24/2024	48 (1 pg)	MOTION to Appear Pro Hac Vice for John F. Ventola (Fee Paid: \$100, receipt number A25443977) Filed by Creditor BRF Finance Co., LLC (Tomasco, Patricia) (Entered: 07/24/2024)
07/24/2024	4 <u>9</u> (10 pgs)	Declaration re: - Amended Declaration of Saul Burian in Support of the Debtors Motion to Obtain Postpetition Financing (Filed By Conn's, Inc. ).(Related document(s):47 Motion Re: Chapter 11 First Day Motions) (Quejada, Maegan) (Entered: 07/24/2024)
07/24/2024	50 (1 pg)	MOTION to Appear Pro Hac Vice for Jacob Lang (Fee Paid: \$100, receipt number A25443989) Filed by Creditor BRF Finance Co., LLC (Tomasco, Patricia) (Entered: 07/24/2024)
07/24/2024		Hearing Set On (Related document(s): 6 Motion Re: Chapter 11 First Day Motions, 7 Motion Re: Chapter 11 First Day Motions, 8 Motion Re: Chapter 11 First Day Motions, 9 Motion Re: Chapter 11 First Day Motions, 10 Motion Re: Chapter 11 First Day Motions, 11 Motion Re: Chapter 11 First Day Motions, 12 Motion Re: Chapter 11 First Day Motions, 14 Motion Re: Chapter 11 First Day Motions, 15 Motion Re: Chapter 11 First Day Motions, 18 Motion Re: Chapter 11 First Day Motions, 19 Motion Re: Chapter 11 First Day Motions, 20 Motion Re: Chapter 11 First Day Motions, 47 Motion Re: Chapter 11 First Day Motions, 47 Motion Re: Chapter 11 First Day Motions, 47 Motion Re: Chapter 11 First Day Motions, Courtroom 400 (ARP). (tjl4) (Entered: 07/24/2024)
07/24/2024	51 (1 pg)	MOTION to Appear Pro Hac Vice for Elisha D. Graff (Fee Paid: \$100, receipt number A25443969) Filed by Creditor JPMORGAN CHASE BANK, N.A. (Graff, Elisha) (Entered: 07/24/2024)
07/24/2024	52 (1 pg)	MOTION to Appear Pro Hac Vice for Zachary J. Weiner (Fee Paid: \$100, receipt number A25444055) Filed by Creditor JPMORGAN CHASE BANK, N.A. (Graff, Elisha) (Entered: 07/24/2024)
07/24/2024	53 (3 pgs)	Notice of Appearance and Request for Notice Filed by Elisha Graff Filed by on behalf of JPMORGAN CHASE BANK, N.A. (Graff, Elisha) (Entered: 07/24/2024)
07/24/2024	<u>54</u> (2 pgs)	Notice of Appearance and Request for Notice Filed by Hiram A Gutierrez Filed by on behalf of Brownsville Independent School District (Gutierrez, Hiram) (Entered: 07/24/2024)
07/24/2024	55 (2 pgs)	Notice of Appearance and Request for Notice Filed by Laura J Monroe Filed by on behalf of Lubbock Central Appraisal District (Monroe, Laura) (Entered: 07/24/2024)

07/24/2024	56 (1 pg)	AO 435 TRANSCRIPT ORDER FORM (Daily (24 hours)) by M. Quejada. This is to order a transcript of First Day Hearing, July 24, 2024 before Judge Judge Not Listed. Court Reporter/Transcriber: Judicial Transcribers of Texas (Filed By Conn's, Inc.). (Quejada, Maegan) Transcript electronically forwarded to Judicial Transcribers of Texas on 07/29/2024. Estimated date of completion: 07/30/2024. Modified on 7/29/2024 (DMcKinnieRichardson). (Entered: 07/24/2024)
07/24/2024	57 (3 pgs)	Notice of Appearance and Request for Notice Filed by Rebecca Lynn Matthews Filed by on behalf of Tempur Sealy International, Inc. and its affiliates (Matthews, Rebecca) (Entered: 07/24/2024)
07/24/2024	58 (8 pgs; 2 docs)	Proposed Order Submission After Hearing (Filed By Conn's, Inc. ). (Related document(s): 18 Motion Re: Chapter 11 First Day Motions) (Attachments: # 1 Redline) (Quejada, Maegan) (Entered: 07/24/2024)
07/24/2024	59 (12 pgs; 2 docs)	Proposed Order Submission After Hearing (Filed By Conn's, Inc. ). (Related document(s): 13 Motion Re: Chapter 11 First Day Motions) (Attachments: # 1 Redline) (Quejada, Maegan) (Entered: 07/24/2024)
07/24/2024	60 (14 pgs; 2 docs)	Proposed Order Submission After Hearing (Filed By Conn's, Inc. ). (Related document(s): 16 Motion Re: Chapter 11 First Day Motions) (Attachments: # 1 Redline) (Quejada, Maegan) (Entered: 07/24/2024)
07/24/2024	61 (13 pgs; 2 docs)	Proposed Order Submission After Hearing (Filed By Conn's, Inc. ). (Related document(s): 17 Motion Re: Chapter 11 First Day Motions) (Attachments: # 1 Redline) (Quejada, Maegan) (Entered: 07/24/2024)
07/24/2024	62 (18 pgs; 2 docs)	Proposed Order Submission After Hearing (Filed By Conn's, Inc. ). (Related document(s): 6 Motion Re: Chapter 11 First Day Motions) (Attachments: # 1 Redline) (Quejada, Maegan) (Entered: 07/24/2024)
07/24/2024	63 (115 pgs; 2 docs)	Proposed Order Submission After Hearing (Filed By Conn's, Inc. ). (Related document(s): 10 Motion Re: Chapter 11 First Day Motions) (Attachments: # 1 Redline) (Quejada, Maegan) (Entered: 07/24/2024)
07/24/2024	64 (3 pgs)	Order (I) Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs and (II) Granting Related Relief (Related Doc # 5) Signed on 7/24/2024. (tjl4) (Entered: 07/24/2024)
07/24/2024	65 (5 pgs)	Order (I) Authorizing the Debtors to (A) Pay Prepetition Dealer Claims in the Ordinary Course; (B) Continue Dealer Programs in the Ordinary Course; and (II) Granting Related Relief (Related Doc # 7) Signed on 7/24/2024. (tjl4) (Entered: 07/24/2024)
07/24/2024	66 (12 pgs; 2 docs)	Proposed Order Submission After Hearing (Filed By Conn's, Inc. ). (Related document(s): 9 Motion Re: Chapter 11 First Day Motions) (Attachments: # 1 Redline) (Quejada, Maegan) (Entered: 07/24/2024)
07/24/2024	67 (25 pgs)	Interim Order (I) Approving Notification and Hearing Procedures for Certain Transfers of Common Stock and (II) Granting Related Relief, Signed on 7/24/2024 (Related document(s):8 Motion Re: Chapter 11 First Day Motions) Hearing scheduled for 8/20/2024 at 01:00 PM at Houston, Courtroom 400 (ARP). (tjl4) (Entered: 07/24/2024)

07/24/2024	68 (6 pgs)	Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, and Employee Benefits and (B) Continue the Postpetition Maintenance of Employee Benefit Programs, Policies, and Procedures in the Ordinary Course, and (II) Granting Related Relief (Related Doc # 2) Signed on 7/24/2024. (tjl4) (Entered: 07/24/2024)
07/24/2024	69 (57 pgs)	Interim Order (I) Approving and Authorizing the Debtors to Assume and Perform Under the Store Closing Consulting Agreement, (II) Approving Procedures for Store Closing Sales, (III) Approving Modifications to Certain Customer Programs, (IV) Authorizing Bonuses for Non-Insider Employees of Closing Stores, and (V) Granting Related Relief, Signed on 7/24/2024 (Related document(s):10 Motion Re: Chapter 11 First Day Motions) Hearing scheduled for 8/20/2024 at 01:00 PM at Houston, Courtroom 400 (ARP). (tjl4) (Entered: 07/24/2024)
07/24/2024	70 (6 pgs)	Order (I) Authorizing the Debtors to Pay or Honor Certain Prepetition Lien Claims in the Ordinary Course of Business and (II) Granting Related Relief (Related Doc # 13) Signed on 7/24/2024. (tjl4) (Entered: 07/24/2024)
07/24/2024	7 <u>1</u> (7 pgs)	Order Authorizing the Retention and Employment of Epiq Corporate Restructuring, LLC as Claims, Noticing, and Solicitation Agent (Related Doc # 14) Signed on 7/24/2024. (tjl4) (Entered: 07/24/2024)
07/24/2024	72 (7 pgs)	Order (I) Approving the Debtors Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors Proposed Procedures for Resolving Additional Assurance Requests, and (IV) Granting Related Relief (Related Doc # 16) Signed on 7/24/2024. (tjl4) (Entered: 07/24/2024)
07/24/2024	73 (7 pgs)	Order (I) Authorizing the Debtors to (A) Continue Their Prepetition Insurance Coverage and Surety Bond Program and Satisfy Prepetition Obligations Related Thereto, (B) Authorizing the Debtors to Renew, Supplement, or Enter into New Insurance Policies and Surety Bonds, (C) Continue Their Workers Compensation Program, and (D) Authorizing Continuation of Premium Financing Agreements; and (II) Granting Related Relief (Related Doc # 17) Signed on 7/24/2024. (tjl4) (Entered: 07/24/2024)
07/24/2024	74 (4 pgs)	Order (A) Authorizing the Debtors to (I) File a Consolidated Creditor Matrix and (II) File a Consolidated List of 30 Largest Unsecured Creditors; (B) Waiving the Requirement to File a List of Equity Security Holders for Conns Inc.; (C) Authorizing the Debtors to Redact Certain Personal Identifying Information; (D) Approving the Form and Manner of Notifying Customers of the Commencement of the Chapter 11 Cases and Other Information; and (E) Granting Related Relief (Related Doc # 18) Signed on 7/24/2024. (tjl4) (Entered: 07/24/2024)
07/24/2024	75 (5 pgs)	Order (I) Authorizing the Debtors to Honor Certain Prepetition Obligations to Customers and Continue Certain Customer Programs in the Ordinary Course of Business and (II) Granting Related Relief (Related Doc # 19) Signed on 7/24/2024. (tjl4) (Entered: 07/24/2024)
07/24/2024	76 (4 pgs)	Order (I) Authorizing the Debtors to Pay Certain Taxes and Fees and (II) Granting Related Relief (Related Doc # 20) Signed on 7/24/2024. (tjl4)

		(Entered: 07/24/2024)
07/24/2024	77 (4 pgs)	Order (I) Authorizing the Debtors to Continue Servicing and Administration Activities in the Ordinary Course of Business and (II) Granting Related Relief (Related Doc # 21) Signed on 7/24/2024. (tjl4) (Entered: 07/24/2024)
07/24/2024	78 (342 pgs; 2 docs)	Proposed Order Submission After Hearing (Filed By Conn's, Inc. ). (Related document(s): <u>47</u> Motion Re: Chapter 11 First Day Motions) (Attachments: # <u>1</u> Redline) (Quejada, Maegan) (Entered: 07/24/2024)
07/24/2024	7 <u>9</u> (1 pg)	Notice of Appearance and Request for Notice Filed by Don Stecker Filed by on behalf of City Of El Paso, Ector CAD, Bexar County (Stecker, Don) (Entered: 07/24/2024)
07/24/2024	80 (4 pgs)	Notice of Appearance and Request for Notice Filed by Rebecca Lynn Matthews Filed by on behalf of Tempur Sealy International, Inc. and its affiliates including Tempur-Pedic North America, LLC, Sealy Mattress Manufacturing Company, LLC and Tempur Sherwood, LLC (Matthews, Rebecca) (Entered: 07/24/2024)
07/24/2024	81 (1 pg)	Notice of Appearance and Request for Notice Filed by John Kendrick Turner Filed by on behalf of Gregg County, Tarrant County, Lewisville ISD, Tom Green CAD, Irving ISD, Dallas County, Smith County (Turner, John) (Entered: 07/24/2024)
07/24/2024	82 (2 pgs)	Notice of Appearance and Request for Notice Filed by Julie Anne Parsons Filed by on behalf of The County of Williamson, Texas, City of Waco and/or Waco ISD, Central Appraisal District of Taylor County, The County of Hays, Texas, The County of Guadalupe, Texas, The County of Denton, Texas, The County of Brazos, Texas, Bowie Central Appraisal District, Tax Appraisal District of Bell County (Parsons, Julie) (Entered: 07/24/2024)
07/24/2024	83 (4 pgs)	Notice of Appearance and Request for Notice Filed by Rebecca Lynn Matthews Filed by on behalf of WPG Legacy, LLC (Matthews, Rebecca) (Entered: 07/24/2024)
07/24/2024	84 (115 pgs; 2 docs)	Proposed Order Submission After Hearing (Filed By Conn's, Inc. ). (Related document(s): 10 Motion Re: Chapter 11 First Day Motions) (Attachments: # 1 Redline) (Quejada, Maegan) (Entered: 07/24/2024)
07/24/2024	85 (9 pgs)	Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts and (B) Continue to Perform Intercompany Transactions and (II) Granting Related Relief, Signed on 7/24/2024 (Related document(s):6 Motion Re: Chapter 11 First Day Motions) Hearing scheduled for 8/20/2024 at 01:00 PM at Houston, Courtroom 400 (ARP). (tjl4) (Entered: 07/24/2024)
07/24/2024	86 (267 pgs)	Interim Order (I) Authorizing Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, and (C) Grant Liens and Provide Superpriority Administrative Expense Claims, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief, Signed on 7/24/2024 (Related document(s):47 Motion Re: Chapter 11 First Day Motions) Hearing scheduled for 8/20/2024 at

		<b>01:00 PM at Houston, Courtroom 400 (ARP).</b> (tjl4) (Entered: 07/24/2024)
07/24/2024	87 (1 pg)	Courtroom Minutes. Time Hearing Held: 11:00 AM. Appearances: PLEASE SEE ATTACHED. (Related documents: 5, 6, 7, 8, 9, 10, 13, 14, 16, 17, 18, 20, 21, and 47 Chapter 11 First Day Motions, 22 Motion to Seal). Hearing held. For the reasons stated on the record, Motions Granted. Orders Signed. Second Day Hearing on (Related Documents: 6, 8, 10, 47) scheduled for 8/20/2024 at 01:00 PM at Houston, Courtroom 400 (ARP). (zac4) (Entered: 07/24/2024)
07/24/2024	88 (3 pgs)	Notice <i>Notice of Withdrawal of Filing</i> . (Related document(s):12 Declaration) Filed by Conn's, Inc. (Miller, Jeri) (Entered: 07/24/2024)
07/24/2024	89 (11 pgs; 2 docs)	Motion to Seal <i>Debtors' Motion for Entry of An Order Authorizing the Sealing of Certain Filings</i> Filed by Debtor Conn's, Inc. (Attachments: # 1 Exhibit A) (Miller, Jeri) (Entered: 07/24/2024)
07/24/2024	90 (1 pg)	PDF with attached Audio File. Court Date & Time [ 7/24/2024 11:00:19 AM ]. File Size [ 59421 KB ]. Run Time [ 02:03:48 ]. (First Day Motions). (admin). (Entered: 07/24/2024)
07/25/2024	9 <u>1</u> (57 pgs)	Amended Interim Order (I) Approving and Authorizing the Debtors to Assume and Perform Under the Store Closing Consulting Agreement, (II) Approving Procedures for Store Closing Sales, (III) Approving Modifications to Certain Customer Programs, (IV) Authorizing Bonuses for Non-Insider Employees of Closing Stores, and (V) Granting Related Relief, Signed on 7/25/2024 (Related document(s):10 Motion Re: Chapter 11 First Day Motions, 69 Order Setting Hearing) Hearing scheduled for 8/20/2024 at 01:00 PM at Houston, Courtroom 400 (ARP). (tjl4) (Entered: 07/25/2024)
07/25/2024	92 (6 pgs)	Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, and Employee Benefits and (B) Continue the Postpetition Maintenance of Employee Benefit Programs, Policies, and Procedures in the Ordinary Course, and (II) Granting Related Relief, Signed on 7/25/2024 (Related document(s):9 Motion Re: Chapter 11 First Day Motions, 68 Order on Motion Re: Chapter 11 First Day Motions) (tjl4) (Entered: 07/25/2024)
07/25/2024	93 (1 pg)	Notice of Appearance and Request for Notice Filed by Florida Self- Insurers Guaranty Association (Sorenson, James) (Entered: 07/25/2024)
07/25/2024	94 (2 pgs)	Notice of Appearance and Request for Notice Filed by Jeffrey Kurtzman Filed by on behalf of Independence Shopping Center Charlotte, NC, L.P. (Kurtzman, Jeffrey) (Entered: 07/25/2024)
07/25/2024	95 (1 pg)	Notice of Appearance and Request for Notice Filed by Tara L Grundemeier Filed by on behalf of Lone Star College System, Harris County ESD #24, Houston ISD, Galveston County, Texas City ISD, Montgomery County, Angelina County, Harris County ESD #01, Jefferson County, Fort Bend County, Cypress-Fairbanks ISD (Grundemeier, Tara) (Entered: 07/25/2024)
07/25/2024	96 (4 pgs)	Notice of Appearance and Request for Notice Filed by Ryan Coel Wooten Filed by on behalf of Snychrony Bank (Wooten, Ryan) (Entered: 07/25/2024)

07/25/2024	97 (1 pg)	MOTION to Appear Pro Hac Vice for Lorraine McGowen (Fee Paid: \$100, receipt number A25447431) Filed by Interested Party Snychrony Bank (McGowen, Lorraine) (Entered: 07/25/2024)
07/25/2024	98 (1 pg)	MOTION to Appear Pro Hac Vice for Nicholas J. Sabatino (Fee Paid: \$100, receipt number A25447443) Filed by Interested Party Snychrony Bank (Sabatino, Nicholas) (Entered: 07/25/2024)
07/25/2024	99 (3 pgs)	Notice of Appearance and Request for Notice Filed by Paul M. Lopez Filed by on behalf of COLLIN COUNTY TAX ASSESSOR/COLLECTOR (Lopez, Paul) (Entered: 07/25/2024)
07/25/2024	100 (1 pg)	AO 435 TRANSCRIPT ORDER FORM (Daily (24 hours)) by Mark E. Freedlander. This is to order a transcript of July 24, 2024 before Judge Judge Not Listed. Court Reporter/Transcriber: Judicial Transcribers of Texas (Filed By Vion Operations LLC.). (Papa, Andrew) Copy request electronically forwarded to Judicial Transcribers of Texas on 07/31/2024 Estimated date of completion: 08/1/2024. Modified on 7/31/2024 (BrandisIsom). (Entered: 07/25/2024)
07/25/2024	101 (1 pg)	Order Granting Motion for Michael Sabino To Appear pro hac vice (Related Doc # 31) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found <a href="here">here</a> Signed on 7/25/2024. (tjl4) (Entered: 07/25/2024)
07/25/2024	102 (1 pg)	Order Granting Motion for Jackson Garvey To Appear pro hac vice (Related Doc # 32) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found <a href="here">here</a> Signed on 7/25/2024. (tjl4) (Entered: 07/25/2024)
07/25/2024	103 (1 pg)	Order Granting Motion for William E. Curtin To Appear pro hac vice (Related Doc # 33) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found <a href="here">here</a> Signed on 7/25/2024. (tjl4) (Entered: 07/25/2024)
07/25/2024	104 (1 pg)	Order Granting Motion for Chelsea McManus To Appear pro hac vice (Related Doc # 34) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found here Signed on 7/25/2024. (tjl4) (Entered: 07/25/2024)
07/25/2024	105 (1 pg)	Order Granting Motion for Sean M. Nuernberger To Appear pro hac vice (Related Doc # 35) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found <a href="here">here</a> Signed on 7/25/2024. (tjl4) (Entered: 07/25/2024)
07/25/2024	106 (1 pg)	Order Granting Motion for Daniela Rakowski To Appear pro hac vice (Related Doc # 36) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found here Signed on 7/25/2024. (tjl4) (Entered: 07/25/2024)
07/25/2024	107 (1 pg)	Order Granting Motion for Keith N. Sambur To Appear pro hac vice (Related Doc # 43) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found <a href="here">here</a> Signed on 7/25/2024. (tjl4) (Entered: 07/25/2024)

07/25/2024	108 (1 pg)	Order Granting Motion for Hampton Foushee To Appear pro hac vice (Related Doc # 46) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found here Signed on 7/25/2024. (tjl4) (Entered: 07/25/2024)
07/25/2024	109 (1 pg)	Order Granting Motion for John F. Ventola To Appear pro hac vice (Related Doc # 48) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found here Signed on 7/25/2024. (tjl4) (Entered: 07/25/2024)
07/25/2024	110 (1 pg)	Order Granting Motion for Jacob Lang To Appear pro hac vice (Related Doc # 50) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found here Signed on 7/25/2024. (tjl4) (Entered: 07/25/2024)
07/25/2024	111 (1 pg)	Order Granting Motion for Elisha D. Graff To Appear pro hac vice (Related Doc # 51) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found <a href="here">here</a> Signed on 7/25/2024. (tjl4) (Entered: 07/25/2024)
07/25/2024	112 (1 pg)	Order Granting Motion for Zachary J. Weiner To Appear pro hac vice (Related Doc # 52) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found <a href="here">here</a> Signed on 7/25/2024. (tjl4) (Entered: 07/25/2024)
07/25/2024	113 (3 pgs)	Notice of Appearance and Request for Notice Filed by Taylre Janak Filed by on behalf of Store Master Funding III, LLC (Janak, Taylre) (Entered: 07/25/2024)
07/25/2024	114 (3 pgs)	Notice of Appearance and Request for Notice Filed by Keith Miles Aurzada Filed by on behalf of Store Master Funding III, LLC (Aurzada, Keith) (Entered: 07/25/2024)
07/26/2024	115 (2 pgs)	Notice of Appearance and Request for Notice Filed by Katherine Monica Devanney Filed by on behalf of Logicalis, Inc. (Devanney, Katherine) (Entered: 07/26/2024)
07/26/2024	116 (1 pg)	Order Granting Motion for Lorraine McGowen To Appear pro hac vice (Related Doc # 97) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found here Signed on 7/26/2024. (abm4) (Entered: 07/26/2024)
07/26/2024	117 (1 pg)	Order Granting Motion for Nicholas J. Sabatino To Appear pro hac vice (Related Doc # 98) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found <a href="here">here</a> Signed on 7/26/2024. (abm4) (Entered: 07/26/2024)
07/26/2024	118 (3 pgs)	Notice of Appearance and Request for Notice Filed by Mollie Margaret Lerew Filed by on behalf of Wichita County (Lerew, Mollie) (Entered: 07/26/2024)
07/26/2024	119 (2 pgs)	Notice of Appearance and Request for Notice Filed by Susan R. Fuertes Filed by on behalf of Harris County, ATTN: Susan Fuertes (Fuertes, Susan) (Entered: 07/26/2024)

07/26/2024	120 (3 pgs)	Notice of Appearance and Request for Notice Filed by Kristen L Perry Filed by on behalf of Prologics, L.P. (Perry, Kristen) (Entered: 07/26/2024)
07/26/2024	121 (75 pgs; 2 docs)	Motion for Entry of (I) an Order (A) Approving Certain Bidding Procedures and the Form and Manner of Notice Thereof, (B) Scheduling an Auction and a Hearing on the Approval of the Sale of All or Substantially All of the Debtors' Assets, (C) Establishing Certain Assumption and Assignment Procedures and Approving the Manner of Notice Thereof, and (D) Granting Related Relief; and (II) an Order (A) Authorizing the Sale of All or Substantially All of the Debtors' Assets Free and Clear of All Encumbrances, (B) Approving the Assumption and Assignment of the Assumed Contracts, and (C) Granting Related Relief Filed by Debtor Conn's, Inc. Hearing scheduled for 8/20/2024 at 01:00 PM at Houston, Courtroom 400 (ARP). (Attachments: # 1 Exhibit A) (Miller, Jeri) (Entered: 07/26/2024)
07/26/2024	122 (4 pgs)	Notice of Hearing. (Related document(s): 6 Motion Re: Chapter 11 First Day Motions, 8 Motion Re: Chapter 11 First Day Motions, 10 Motion Re: Chapter 11 First Day Motions, 26 Motion Re: Chapter 11 First Day Motions, 47 Motion Re: Chapter 11 First Day Motions, 121 Generic Motion) Filed by Conn's, Inc. (Miller, Jeri) (Entered: 07/26/2024)
07/26/2024	123 (8 pgs)	BNC Certificate of Mailing. (Related document(s):39 Order for Joint Administration) No. of Notices: 1. Notice Date 07/26/2024. (Admin.) (Entered: 07/26/2024)
07/26/2024	124 (4 pgs)	BNC Certificate of Mailing. (Related document(s):41 Initial Order Complex Chapter 11) No. of Notices: 1. Notice Date 07/26/2024. (Admin.) (Entered: 07/26/2024)
07/26/2024	125 (6 pgs)	BNC Certificate of Mailing. (Related document(s): 64 Order on Emergency Motion) No. of Notices: 1. Notice Date 07/26/2024. (Admin.) (Entered: 07/26/2024)
07/26/2024	126 (8 pgs)	BNC Certificate of Mailing. (Related document(s):65 Order on Motion Re: Chapter 11 First Day Motions) No. of Notices: 1. Notice Date 07/26/2024. (Admin.) (Entered: 07/26/2024)
07/26/2024	127 (28 pgs)	BNC Certificate of Mailing. (Related document(s):67 Order Setting Hearing) No. of Notices: 1. Notice Date 07/26/2024. (Admin.) (Entered: 07/26/2024)
07/26/2024	128 (9 pgs)	BNC Certificate of Mailing. (Related document(s):68 Order on Motion Re: Chapter 11 First Day Motions) No. of Notices: 1. Notice Date 07/26/2024. (Admin.) (Entered: 07/26/2024)
07/26/2024	129 (60 pgs)	BNC Certificate of Mailing. (Related document(s): <u>69</u> Order Setting Hearing) No. of Notices: 1. Notice Date 07/26/2024. (Admin.) (Entered: 07/26/2024)
07/26/2024	130 (9 pgs)	BNC Certificate of Mailing. (Related document(s): 70 Order on Motion Re: Chapter 11 First Day Motions) No. of Notices: 1. Notice Date 07/26/2024. (Admin.) (Entered: 07/26/2024)

07/26/2024	131 (10 pgs)	BNC Certificate of Mailing. (Related document(s): <u>71</u> Order on Motion Re: Chapter 11 First Day Motions) No. of Notices: 1. Notice Date 07/26/2024. (Admin.) (Entered: 07/26/2024)
07/26/2024	132 (10 pgs)	BNC Certificate of Mailing. (Related document(s):72 Order on Motion Re: Chapter 11 First Day Motions) No. of Notices: 1. Notice Date 07/26/2024. (Admin.) (Entered: 07/26/2024)
07/26/2024	133 (10 pgs)	BNC Certificate of Mailing. (Related document(s):73 Order on Motion Re: Chapter 11 First Day Motions) No. of Notices: 1. Notice Date 07/26/2024. (Admin.) (Entered: 07/26/2024)
07/26/2024	134 (7 pgs)	BNC Certificate of Mailing. (Related document(s):74 Order on Motion Re: Chapter 11 First Day Motions) No. of Notices: 1. Notice Date 07/26/2024. (Admin.) (Entered: 07/26/2024)
07/26/2024	135 (8 pgs)	BNC Certificate of Mailing. (Related document(s): 75 Order on Motion Re: Chapter 11 First Day Motions) No. of Notices: 1. Notice Date 07/26/2024. (Admin.) (Entered: 07/26/2024)
07/26/2024	136 (7 pgs)	BNC Certificate of Mailing. (Related document(s): 76 Order on Motion Re: Chapter 11 First Day Motions) No. of Notices: 1. Notice Date 07/26/2024. (Admin.) (Entered: 07/26/2024)
07/26/2024	137 (7 pgs)	BNC Certificate of Mailing. (Related document(s): 77 Order on Motion Re: Chapter 11 First Day Motions) No. of Notices: 1. Notice Date 07/26/2024. (Admin.) (Entered: 07/26/2024)
07/26/2024	138 (14 pgs)	BNC Certificate of Mailing. (Related document(s): <u>85</u> Order Setting Hearing) No. of Notices: 1. Notice Date 07/26/2024. (Admin.) (Entered: 07/26/2024)
07/26/2024	139 (272 pgs)	BNC Certificate of Mailing. (Related document(s):86 Order Setting Hearing) No. of Notices: 1. Notice Date 07/26/2024. (Admin.) (Entered: 07/26/2024)
07/27/2024	140 (62 pgs)	BNC Certificate of Mailing. (Related document(s):91 Order Setting Hearing) No. of Notices: 1. Notice Date 07/27/2024. (Admin.) (Entered: 07/27/2024)
07/27/2024	141 (11 pgs)	BNC Certificate of Mailing. (Related document(s): <u>92</u> Generic Order) No. of Notices: 1. Notice Date 07/27/2024. (Admin.) (Entered: 07/27/2024)
07/27/2024	142 (7 pgs)	BNC Certificate of Mailing. (Related document(s): 101 Order on Motion to Appear pro hac vice) No. of Notices: 3. Notice Date 07/27/2024. (Admin.) (Entered: 07/27/2024)
07/27/2024	143 (7 pgs)	BNC Certificate of Mailing. (Related document(s): 102 Order on Motion to Appear pro hac vice) No. of Notices: 3. Notice Date 07/27/2024. (Admin.) (Entered: 07/27/2024)
07/27/2024	144 (7 pgs)	BNC Certificate of Mailing. (Related document(s): 103 Order on Motion to Appear pro hac vice) No. of Notices: 3. Notice Date 07/27/2024. (Admin.) (Entered: 07/27/2024)

07/27/2024	145 (7 pgs)	BNC Certificate of Mailing. (Related document(s): 104 Order on Motion to Appear pro hac vice) No. of Notices: 3. Notice Date 07/27/2024. (Admin.) (Entered: 07/27/2024)
07/27/2024	146 (7 pgs)	BNC Certificate of Mailing. (Related document(s): 105 Order on Motion to Appear pro hac vice) No. of Notices: 3. Notice Date 07/27/2024. (Admin.) (Entered: 07/27/2024)
07/27/2024	147 (7 pgs)	BNC Certificate of Mailing. (Related document(s): 106 Order on Motion to Appear pro hac vice) No. of Notices: 3. Notice Date 07/27/2024. (Admin.) (Entered: 07/27/2024)
07/27/2024	148 (7 pgs)	BNC Certificate of Mailing. (Related document(s): 107 Order on Motion to Appear pro hac vice) No. of Notices: 3. Notice Date 07/27/2024. (Admin.) (Entered: 07/27/2024)
07/27/2024	149 (7 pgs)	BNC Certificate of Mailing. (Related document(s): 108 Order on Motion to Appear pro hac vice) No. of Notices: 3. Notice Date 07/27/2024. (Admin.) (Entered: 07/27/2024)
07/27/2024	150 (7 pgs)	BNC Certificate of Mailing. (Related document(s): 109 Order on Motion to Appear pro hac vice) No. of Notices: 3. Notice Date 07/27/2024. (Admin.) (Entered: 07/27/2024)
07/27/2024	151 (7 pgs)	BNC Certificate of Mailing. (Related document(s): 110 Order on Motion to Appear pro hac vice) No. of Notices: 3. Notice Date 07/27/2024. (Admin.) (Entered: 07/27/2024)
07/27/2024	152 (7 pgs)	BNC Certificate of Mailing. (Related document(s): 111 Order on Motion to Appear pro hac vice) No. of Notices: 3. Notice Date 07/27/2024. (Admin.) (Entered: 07/27/2024)
07/27/2024	153 (7 pgs)	BNC Certificate of Mailing. (Related document(s): 112 Order on Motion to Appear pro hac vice) No. of Notices: 3. Notice Date 07/27/2024. (Admin.) (Entered: 07/27/2024)
07/28/2024	154 (7 pgs)	BNC Certificate of Mailing. (Related document(s): 116 Order on Motion to Appear pro hac vice) No. of Notices: 3. Notice Date 07/28/2024. (Admin.) (Entered: 07/28/2024)
07/28/2024	155 (7 pgs)	BNC Certificate of Mailing. (Related document(s): 117 Order on Motion to Appear pro hac vice) No. of Notices: 3. Notice Date 07/28/2024. (Admin.) (Entered: 07/28/2024)
07/29/2024	156 (3 pgs)	Notice of Appearance and Request for Notice Filed by Christopher V Arisco Filed by on behalf of Whirlpool Corporation (Arisco, Christopher) (Entered: 07/29/2024)
07/29/2024	157 (1 pg)	Notice of Appearance and Request for Notice Filed by William J Levant Filed by on behalf of Tropicana Centre LV, LLC, CRS Center, LLC (Levant, William) (Entered: 07/29/2024)
07/29/2024	158 (1 pg)	MOTION to Appear Pro Hac Vice for Angelina E. Lim, Esq. (Fee Paid: \$100, receipt number A25455528) Filed by Creditor PV-Keene Plaza, LLC (Lim, Angelina) (Entered: 07/29/2024)

07/29/2024	159 (2 pgs)	Notice of Appearance and Request for Notice Filed by Megan F. Clontz Filed by on behalf of KRG Lake Worth Towne Crossing, LLC, International Speedway Square, Ltd. (Clontz, Megan) (Entered: 07/29/2024)
07/29/2024	160 (3 pgs)	Notice of Appearance and Request for Notice Filed by Laura M Taveras Lantigua Filed by on behalf of UKG Inc f/k/a The Ultimate Software Group Inc (Taveras Lantigua, Laura) (Entered: 07/29/2024)
07/29/2024	161 (1 pg)	MOTION to Appear Pro Hac Vice for Nir Maoz (Fee Paid: \$100, receipt number A25455735) Filed by Creditor Instant Web, LLC (Maoz, Nir) (Entered: 07/29/2024)
07/29/2024	162 (10 pgs)	Certificate of Service of Betina Wheelon (Filed By Epiq Corporate Restructuring, LLC ).(Related document(s):121 Generic Motion, 122 Notice) (Garabato, Sid) (Entered: 07/29/2024)
07/29/2024	163 (1 pg)	MOTION to Appear Pro Hac Vice for Michael L. Tuchin (Fee Paid: \$100, receipt number A25456096) Filed by Creditor Instant Web, LLC (Tuchin, Michael) (Entered: 07/29/2024)
07/29/2024	164 (1 pg)	Transcript RE: First Day Hearing (Via Zoom) held on July 24, 2024 before Judge Alfredo R. Perez. Transcript is available for viewing in the Clerk's Office. Within 21 days, parties are advised to comply with privacy requirements of Fed. R. Bank. P. 9037, ensuring that certain protected information is redacted from transcripts prior to their availability on PACER. Filed by Transcript access will be restricted through 10/28/2024. (mhen) (Entered: 07/29/2024)
07/29/2024	165 (3 pgs)	Notice of Appearance and Request for Notice Filed by Sean A. Gordon Filed by on behalf of The Signal L.P., Assurant Service Protection, Inc., United Service Protection, Inc., Federal Warranty Service Corporation (Gordon, Sean) (Entered: 07/29/2024)
07/29/2024	166 (1 pg)	MOTION to Appear Pro Hac Vice for Curtis L. Tuggle (Fee Paid: \$100, receipt number A25456325) Filed by Creditors Assurant Service Protection, Inc., Federal Warranty Service Corporation, The Signal L.P., United Service Protection, Inc. (Gordon, Sean) (Entered: 07/29/2024)
07/29/2024	167 (1 pg)	MOTION to Appear Pro Hac Vice for Jonathan S. Hawkins (Fee Paid: \$100, receipt number A25456368) Filed by Creditors Assurant Service Protection, Inc., Federal Warranty Service Corporation, The Signal L.P., United Service Protection, Inc. (Gordon, Sean) (Entered: 07/29/2024)
07/29/2024	168 (17 pgs; 2 docs)	Motion   Debtors Motion for Entry of an Order (I) Authorizing the Debtors to Implement the Key Employee Retention Plan and (II) Granting Related Relief Filed by Debtor Conn's, Inc. Hearing scheduled for 8/20/2024 at 01:00 PM at Houston, Courtroom 400 (ARP). (Attachments: # 1 Proposed Order) (Quejada, Maegan) (Entered: 07/29/2024)
07/29/2024	169 (7 pgs)	Declaration re:   Declaration of Mark Weinstein in Support of Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Implement the Key Employee Retention Plan and (II) Granting Related Relief (Filed By Conn's, Inc. ).(Related document(s): 168 Generic Motion) (Quejada, Maegan) (Entered: 07/29/2024)

07/29/2024	170 (7 pgs)	Declaration re: Declaration of David Salemi in Support of Debtors' Motion for Entry of (I) an Order (A) Approving Certain Bidding Procedures and the Form and Manner of Notice Thereof, (B) Scheduling an Auction and a Hearing on the Approval of the Sale of All or Substantially All of the Debtors' Assets, (C) Establishing Certain Assumption and Assignment Procedures and Approving the Manner of Notice Thereof, and (D) Granting Related Relief; (II) an Order (A) Authorizing the Sale of All or Substantially All of the Debtors' Assets Free and Clear of All Encumbrances, (B) Approving the Assumption and Assignment of the Assumed Contracts, and (C) Granting Related Relief (Filed By Conn's, Inc.).(Related document(s): 121 Generic Motion) (Miller, Jeri) (Entered: 07/29/2024)
07/30/2024	171 (4 pgs)	Notice of Appearance and Request for Notice Filed by Kimberly A Walsh Filed by on behalf of Texas Comptroller of Public Accounts, Revenue Accounting Division (Walsh, Kimberly) (Entered: 07/30/2024)
07/30/2024	172 (1 pg)	Order Granting Motion for Angelina E. Lim To Appear pro hac vice (Related Doc # 158) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found here Signed on 7/30/2024. (abm4) (Entered: 07/30/2024)
07/30/2024	173 (1 pg)	Order Granting Motion for Nir Maoz To Appear pro hac vice (Related Doc # 161) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found here Signed on 7/30/2024. (abm4) (Entered: 07/30/2024)
07/30/2024	174 (1 pg)	Order Granting Motion for Michael L. Tuchin To Appear pro hac vice (Related Doc # 163) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found here Signed on 7/30/2024. (abm4) (Entered: 07/30/2024)
07/30/2024	175 (1 pg)	Order Granting Motion for Curtis L. Tuggle To Appear pro hac vice (Related Doc # 166) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found here Signed on 7/30/2024. (abm4) (Entered: 07/30/2024)
07/30/2024	176 (1 pg)	Order Granting Motion for Jonathan S. Hawkins To Appear pro hac vice (Related Doc # 167) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found here Signed on 7/30/2024. (abm4) (Entered: 07/30/2024)
07/30/2024	177 (1 pg)	Notice of Appearance and Request for Notice Filed by Angelina Engeng Lim Filed by on behalf of PV-Keene Plaza, LLC (Lim, Angelina) (Entered: 07/30/2024)
07/30/2024	178 (3 pgs)	Notice of Appearance and Request for Notice Filed by Nir Maoz Filed by on behalf of Instant Web, LLC (Maoz, Nir) (Entered: 07/30/2024)
07/30/2024	179 (3 pgs)	Notice of Appearance and Request for Notice Filed by Michael L Tuchin Filed by on behalf of Instant Web, LLC (Tuchin, Michael) (Entered: 07/30/2024)
07/30/2024	180 (2 pgs)	Notice of Appearance and Request for Notice Filed by Melissa E Valdez Filed by on behalf of THE WOODLANDS METRO CENTER MUD AND

		THE WOODLANDS ROAD UTILITY DISTRICT # 1 (Valdez, Melissa) (Entered: 07/30/2024)
07/30/2024	181 (1 pg)	MOTION to Appear Pro Hac Vice for Wayne R. Terry (Fee Paid: \$100, receipt number A25458467) Filed by Creditor Realty Income Corporation (Terry, Wayne) (Entered: 07/30/2024)
07/30/2024	182 (2 pgs)	Notice of Appearance and Request for Notice Filed by Wayne R Terry Filed by on behalf of Realty Income Corporation (Terry, Wayne) (Entered 07/30/2024)
07/30/2024	183 (1 pg)	MOTION to Appear Pro Hac Vice for Mark Bogdanowicz (Fee Paid: \$100, receipt number A25458718) Filed by Creditors International Speedway Square, Ltd., KRG Lake Worth Towne Crossing, LLC (Clontz, Megan) (Entered: 07/30/2024)
07/30/2024	184 (1 pg)	MOTION to Appear Pro Hac Vice for Camber M. Jones (Fee Paid: \$100, receipt number A25458749) Filed by Creditors International Speedway Square, Ltd., KRG Lake Worth Towne Crossing, LLC (Clontz, Megan) (Entered: 07/30/2024)
07/30/2024	185 (2 pgs)	Affidavit Re: Affidavit of Publication of Notice of Disclosure Procedures Applicable to Certain Holders of Common Stock and Disclosure Procedures for Transfers of Common Stock in the New York Times (Filed By Epiq Corporate Restructuring, LLC). (Garabato, Sid) (Entered: 07/30/2024)
07/31/2024	186 (1 pg)	Notice of Appearance and Request for Notice Filed by Ford Motor Credit Company, LLC, c/o AIS Portfolio Services, LLC (Sharma, Amitkumar) (Entered: 07/31/2024)
07/31/2024	187 (1 pg)	Notice of Appearance and Request for Notice Filed by Ford Motor Credit Company, LLC, c/o AIS Portfolio Services, LLC (Sharma, Amitkumar) (Entered: 07/31/2024)
07/31/2024	188 (1 pg)	Order Granting Motion for Wayne R. Terry To Appear pro hac vice (Related Doc # 181) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found <a href="here">here</a> Signed on 7/31/2024. (abm4) (Entered: 07/31/2024)
07/31/2024	189 (1 pg)	Order Granting Motion for Mark Bogdanowicz To Appear pro hac vice (Related Doc # 183) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found here Signed on 7/31/2024. (abm4) (Entered: 07/31/2024)
07/31/2024	190 (1 pg)	Order Granting Motion for Camber M. Jones To Appear pro hac vice (Related Doc # 184) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found here Signed on 7/31/2024. (abm4) (Entered: 07/31/2024)
07/31/2024	191 (16 pgs)	Certificate of Service Re: Notice of Disclosure Procedures Applicable to Certain Holders of Common Stock and Disclosure Procedures for Transfers of Common Stock (Filed By Epiq Corporate Restructuring, LLC). (Garabato, Sid) (Entered: 07/31/2024)

07/31/2024	192 (10 pgs)	Certificate <i>of Service of Betina Wheelon</i> (Filed By Epiq Corporate Restructuring, LLC ).(Related document(s): 168 Generic Motion, 169 Declaration) (Garabato, Sid) (Entered: 07/31/2024)
07/31/2024	193 (113 pgs)	Certificate of Service of Betina Wheelon (Filed By Epiq Corporate Restructuring, LLC ). (Related document(s):2 Designation of Complex Chapter 11 Bankruptcy Case, 3 Declaration, 6 Motion Re: Chapter 11 First Day Motions, 8 Motion Re: Chapter 11 First Day Motions, 10 Motion Re: Chapter 11 First Day Motions, 11 Declaration, 15 Declaration, 22 Motion to Seal, 26 Motion Re: Chapter 11 First Day Motions, 27 Notice, 28 Notice, 29 Exhibit List, Witness List, 30 Agenda, 39 Order for Joint Administration, 41 Initial Order Complex Chapter 11, 47 Motion Re: Chapter 11 First Day Motions, 49 Declaration, 58 Proposed Order Submission After Hearing (Greensheet), 60 Proposed Order Submission After Hearing (Greensheet), 61 Proposed Order Submission After Hearing (Greensheet), 62 Proposed Order Submission After Hearing (Greensheet), 63 Proposed Order Submission After Hearing (Greensheet), 64 Order on Emergency Motion, 65 Order on Motion Re: Chapter 11 First Day Motions, 66 Proposed Order Submission After Hearing (Greensheet), 67 Order Setting Hearing, 69 Order Setting Hearing, 70 Order on Motion Re: Chapter 11 First Day Motions, 71 Order on Motion Re: Chapter 11 First Day Motions, 72 Order on Motion Re: Chapter 11 First Day Motions, 73 Order on Motion Re: Chapter 11 First Day Motions, 76 Order on Motion Re: Chapter 11 First Day Motions, 76 Order on Motion Re: Chapter 11 First Day Motions, 77 Order on Motion Re: Chapter 11 First Day Motions, 78 Proposed Order Submission After Hearing (Greensheet), 84 Proposed Order Submission After Hearing (Greensheet), 85 Order Setting Hearing, 89 Motion to Seal, 91 Order Setting Hearing, 92 Generic Order) (Garabato, Sid) (Entered: 07/31/2024)
07/31/2024	194 (20 pgs; 2 docs)	Motion to Reject Lease or Executory Contract   Debtors' First Omnibus Motion for Entry of an Order (I) Authorizing (A) the Rejection of Certain Executory Contracts and Unexpired Leases and (B) Abandonment of Certain Personal Property and (II) Granting Related Relief Filed by Debtor Conn's, Inc. (Attachments: # 1 Proposed Order) (Miller, Jeri) (Entered: 07/31/2024)
07/31/2024	195 (8 pgs; 2 docs)	Proposed Order Submission After Hearing (Filed By Conn's, Inc. ). (Related document(s):21 Motion Re: Chapter 11 First Day Motions) (Attachments: # 1 Redline) (Miller, Jeri) (Entered: 07/31/2024)
08/01/2024	196 (2 pgs)	Notice of Appearance and Request for Notice Filed by Stephen Dexter Filed by on behalf of The Toro Company (Dexter, Stephen) (Entered: 08/01/2024)
08/01/2024	197 (1 pg)	MOTION to Appear Pro Hac Vice for Stephen K. Dexter (Fee Paid: \$100, receipt number A25464185) Filed by Creditor The Toro Company (Dexter, Stephen) (Entered: 08/01/2024)
08/01/2024		Hearing Set On (Related document(s): 194 Motion to Reject Lease or Executory Contract) Hearing scheduled for 8/27/2024 at 01:00 PM at Houston, Courtroom 400 (ARP). (tjl4) (Entered: 08/01/2024)
08/01/2024	198 (4 pgs)	Amended Order(I) Authorizing the Debtors to Continue Servicing and Administration Activities in the Ordinary Course of Business and (II)

		Granting Related Relief Signed on 8/1/2024 (Related document(s):21 Motion Re: Chapter 11 First Day Motions, 27 Notice) (abm4) (Entered: 08/01/2024)
08/01/2024	199 (2 pgs)	Notice of Appearance and Request for Notice Filed by Michael Deitch Filed by on behalf of REG SA Brooks Corner Property Owners, Ltd. (Deitch, Michael) (Entered: 08/01/2024)
08/01/2024	200 (3 pgs)	Notice of Appearance and Request for Notice Filed by David S Gragg Filed by on behalf of Summit Income Partners, L.P. (successor in interest to Summit Joint Venture III, Ltd. and Summit Joint Venture II, Ltd.) (Gragg, David) (Entered: 08/01/2024)
08/01/2024	201 (2 pgs)	Notice of Appearance and Request for Notice Filed by Burleson ISD City of Lake Worth (fmc2) (Entered: 08/01/2024)
08/01/2024	202 (3 pgs)	Notice of Commencement. Filed by Conn's, Inc. (Miller, Jeri) (Entered: 08/01/2024)
08/01/2024	203 (1 pg)	MOTION to Appear Pro Hac Vice for Harrel L. Davis (Fee Paid: \$100, receipt number A25465788) Filed by Creditor River Oaks Properties, Ltd. (Davis, Harrell) (Entered: 08/01/2024)
08/01/2024	204 (10 pgs)	Certificate of Service of Betina Wheelon (Filed By Epiq Corporate Restructuring, LLC ).(Related document(s): 194 Motion to Reject Lease or Executory Contract) (Garabato, Sid) (Entered: 08/01/2024)
08/01/2024	205 (2 pgs)	Affidavit Re: <i>Proof of Publication of the Notice of Commencement in the New York Times</i> (Filed By Epiq Corporate Restructuring, LLC ).(Related document(s): 202 Notice) (Garabato, Sid) (Entered: 08/01/2024)
08/01/2024	206 (3 pgs)	Objection /Protective Objection to the Debtors' Motion for Entry of (I) An Order (A) Approving Certain Bidding Procedures and the Form and Manner of Notice thereof, (B) Scheduling an Auction and a Hearing on the Approval of the Sale of All or Substantially All of the Debtors' Assets, (C) Establishing Certain Asumption and Assignment Procedures and Approving the Manner of Notice Thereof, And (D) Granting Related Relief; and (II) An Order (A) Authorizing the Sale of All or Substantially All of the Debtors' Assets Free and Clear of All Encumbrances, (B) Approving the Assumption and Assignment of the Assumed Contracts, and (C) Granting Related Relief (related document(s): 121 Generic Motion). Filed by (Janak, Taylre) (Entered: 08/01/2024)
08/01/2024	207 (8 pgs)	BNC Certificate of Mailing. (Related document(s): 164 Transcript) No. of Notices: 7. Notice Date 08/01/2024. (Admin.) (Entered: 08/01/2024)
08/01/2024	208 (8 pgs)	BNC Certificate of Mailing. (Related document(s): 172 Order on Motion to Appear pro hac vice) No. of Notices: 7. Notice Date 08/01/2024. (Admin.) (Entered: 08/01/2024)
08/01/2024	209 (8 pgs)	BNC Certificate of Mailing. (Related document(s): 173 Order on Motion to Appear pro hac vice) No. of Notices: 7. Notice Date 08/01/2024. (Admin.) (Entered: 08/01/2024)
08/01/2024	210 (5 pgs)	BNC Certificate of Mailing. (Related document(s): 174 Order on Motion to Appear pro hac vice) No. of Notices: 7. Notice Date 08/01/2024. (Admin.)

		(Entered: 08/01/2024)
08/01/2024	211 (5 pgs)	BNC Certificate of Mailing. (Related document(s): 175 Order on Motion to Appear pro hac vice) No. of Notices: 7. Notice Date 08/01/2024. (Admin.) (Entered: 08/01/2024)
08/01/2024	212 (5 pgs)	BNC Certificate of Mailing. (Related document(s): 176 Order on Motion to Appear pro hac vice) No. of Notices: 7. Notice Date 08/01/2024. (Admin.) (Entered: 08/01/2024)
08/02/2024	213 (1 pg)	Order Granting Motion for Stephen K. Dexter To Appear pro hac vice (Related Doc # 197) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found <a href="here">here</a> Signed on 8/2/2024. (abm4) (Entered: 08/02/2024)
08/02/2024	214 (1 pg)	Order Granting Motion for Harrel L. Davis To Appear pro hac vice (Related Doc # 203) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found <a href="here">here</a> Signed on 8/2/2024. (abm4) (Entered: 08/02/2024)
08/02/2024	215 (2 pgs)	Notice of Appearance and Request for Notice Filed by William L Siegel Filed by on behalf of Korber Supply Chain US, Inc. (Siegel, William) (Entered: 08/02/2024)
08/02/2024	216 (43 pgs; 2 docs)	Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim; (II) Approving Form and Manner for Filing Proofs of Claim; (III) Approving Notice of Bar Dates, and (IV) Granting Related Relief Filed by Debtor Conn's, Inc. Hearing scheduled for 8/27/2024 at 01:00 PM. (Attachments: # 1 Proposed Order) (Miller, Jeri) (Entered: 08/02/2024)
08/02/2024	217 (33 pgs; 2 docs)	Motion   Debtors' Motion for Entry of an Order Approving Omnibus Claims Objection Procedures and Filing of Substantive Omnibus Claims Objections Filed by Debtor Conn's, Inc. Hearing scheduled for 8/27/2024 at 01:00 PM. (Attachments: # 1 Proposed Order) (Miller, Jeri) (Entered: 08/02/2024)
08/02/2024	218 (17 pgs; 2 docs)	Motion   Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals Filed by Debtor Conn's, Inc. Hearing scheduled for 8/27/2024 at 01:00 PM. (Attachments: # 1 Proposed Order) (Miller, Jeri) (Entered: 08/02/2024)
08/02/2024	219 (20 pgs; 2 docs)	Motion   Debtors' Motion for Entry of an Order Approving Procedures for the Sale, Transfer, and/or Abandonment of De Minimis Assets Filed by Debtor Conn's, Inc. Hearing scheduled for 8/27/2024 at 01:00 PM. (Attachments: # 1 Proposed Order) (Miller, Jeri) (Entered: 08/02/2024)
08/02/2024	220 (26 pgs; 3 docs)	Motion   Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief Filed by Debtor Conn's, Inc. Hearing scheduled for 8/27/2024 at 01:00 PM. (Attachments: # 1 Exhibit A # 2 Proposed Order) (Miller, Jeri) (Entered: 08/02/2024)
08/02/2024	221 (17 pgs; 2 docs)	Emergency Motion   Debtors' Emergency Motion for Entry of an Order (I) Approving Global Resolution and Settlement of Certain Disputes Between the Debtors and Logicalis, inc. Pursuant to Federal Rule of Bankruptcy Procedure 9019 and (II) Granting Related Releif Filed by Debtor Conn's,

		Inc. Hearing scheduled for 8/20/2024 at 01:00 PM at Houston, Courtroom 400 (ARP). (Attachments: # 1 Proposed Order) (Quejada, Maegan) (Entered: 08/02/2024)
08/02/2024	222 (13 pgs; 2 docs)	Motion to Seal   Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Logicalis Term Sheet Filed by Debtor Conn's, Inc. (Attachments: # 1 Proposed Order) (Quejada, Maegan) (Entered: 08/02/2024)
08/02/2024	223	Sealed Document - <i>Logicalis Term Sheet</i> (Filed By Conn's, Inc. ). (Quejada, Maegan) (Entered: 08/02/2024)
08/02/2024	224 (18 pgs; 2 docs)	Corrected Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals Filed by Debtor Conn's, Inc. Hearing scheduled for 8/27/2024 at 01:00 PM at Houston, Courtroom 400 (ARP). (Attachments: # 1 Exhibit A) (Miller, Jeri) (Entered: 08/02/2024)
08/02/2024	225 (3 pgs)	Notice of Withdrawal of Filing. (Related document(s):218 Generic Motion) Filed by Conn's, Inc. (Miller, Jeri) (Entered: 08/02/2024)
08/02/2024	226 (75 pgs; 3 docs)	Application to Employ Houlihan Lokey Capital, Inc. as Financial Advisor and Investment Banker. Objections/Request for Hearing Due in 21 days. Filed by Debtor Conn's, Inc. Hearing scheduled for 8/27/2024 at 01:00 PM at Houston, Courtroom 400 (ARP). (Attachments: # 1 Proposed Order # 2 Exhibit B - Salemi Declaration) (Miller, Jeri) (Entered: 08/02/2024)
08/02/2024	227 (78 pgs; 4 docs)	Application to Employ Hilco Real Estate, LLC as Real Estate Advisor. Objections/Request for Hearing Due in 21 days. Filed by Debtor Conn's, Inc. Hearing scheduled for 8/27/2024 at 01:00 PM at Houston, Courtroom 400 (ARP). (Attachments: # 1 Exhibit A - Engagement Letter # 2 Exhibit B - Kaup Declaration # 3 Proposed Order) (Miller, Jeri) (Entered: 08/02/2024)
08/03/2024	228 (61 pgs; 4 docs)	Application to Employ Berkeley Research Group, LLC as Chief Restructuring Officer. Objections/Request for Hearing Due in 21 days. Filed by Debtor Conn's, Inc. Hearing scheduled for 8/27/2024 at 01:00 PM at Houston, Courtroom 400 (ARP). (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C) (Miller, Jeri) (Entered: 08/03/2024)
08/03/2024	229 (82 pgs; 5 docs)	Application to Employ Sidley Austin LLP as Counsel for Debtors. Objections/Request for Hearing Due in 21 days. Filed by Debtor Conn's, Inc. Hearing scheduled for 8/27/2024 at 01:00 PM at Houston, Courtroom 400 (ARP). (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C # 4 Exhibit D) (Miller, Jeri) (Entered: 08/03/2024)
08/05/2024	230 (5 pgs; 2 docs)	Notice of Appointment of Creditors' Committee (Attachments: # 1 Notice of Organizational Meeting for Official Committee of Unsecured Creditors) (Ruff, Jayson) (Entered: 08/05/2024)
08/05/2024	231 (15 pgs)	Certificate of Service of Betina Wheelon (Filed By Epiq Corporate Restructuring, LLC).(Related document(s): 198 Amended Order) (Garabato, Sid) (Entered: 08/05/2024)
08/05/2024	232 (8 pgs)	Certificate of Service of Betina Wheelon (Filed By Epiq Corporate Restructuring, LLC).(Related document(s): 2 Designation of Complex Chapter 11 Bankruptcy Case, 41 Initial Order Complex Chapter 11, 76

		Order on Motion Re: Chapter 11 First Day Motions) (Garabato, Sid) (Entered: 08/05/2024)
08/05/2024	233 (2 pgs)	Notice of Appearance and Request for Notice Filed by North Corners Center, LLC (Pugh, Michael) (Entered: 08/05/2024)
08/05/2024	234 (3 pgs)	Notice of Appearance and Request for Notice Filed by Mark A. Bogdanowicz Filed by on behalf of International Speedway Square, Ltd., KRG Lake Worth Towne Crossing, LLC (Bogdanowicz, Mark) (Entered: 08/05/2024)
08/05/2024	235 (3 pgs)	Notice of Appearance and Request for Notice Filed by Camber Jones Filed by on behalf of International Speedway Square, Ltd., KRG Lake Worth Towne Crossing, LLC (Jones, Camber) (Entered: 08/05/2024)
08/05/2024	236 (3 pgs)	Notice of Appearance and Request for Notice Filed by James Scott Douglass Filed by on behalf of PA69, LP (Douglass, James) (Entered: 08/05/2024)
08/05/2024	237 (1 pg)	Notice of Appearance and Request for Notice Filed by Bruce Kirby Watkins Filed by on behalf of MobiLease, Inc. (Watkins, Bruce) (Entered: 08/05/2024)
08/06/2024	238 (1 pg)	Notice of Appearance and Request for Notice Filed by Diane Wade Sanders Filed by on behalf of Hidalgo County, City Of McAllen, McLennan County, Cameron County, San Marcos CISD, Nueces County (Sanders, Diane) (Entered: 08/06/2024)
08/06/2024	239 (1 pg)	MOTION to Appear Pro Hac Vice for James E. Rossow Jr. (Fee Paid: \$100, receipt number A25475010) Filed by Interested Party Aldi Inc. (Rossow, James) (Entered: 08/06/2024)
08/06/2024	240 (19 pgs)	Debtors Master Service List (Filed By Epiq Corporate Restructuring, LLC ). (Garabato, Sid) (Entered: 08/06/2024)
08/06/2024	241 (1 pg)	Notice of Appearance and Request for Notice Filed by Tara L Grundemeier Filed by on behalf of Katy ISD, City of Webster, Harris County ESD #07, Harris County ESD #48, Houston Community College System, City of Humble, Harris County ESD #11, Houston ISD, City of Pasadena, Harris County ESD #09, City of Houston (Grundemeier, Tara) (Entered: 08/06/2024)
08/06/2024	242 (2 pgs)	MOTION to Appear Pro Hac Vice for Christopher Andrew Roy (Fee Paid: \$100, receipt number A25475007) Filed by Creditors Garman & Young II Inc., Young & Young II, Inc., Young & Young, Inc., Young & Pate St. Cloud, Inc., Young & Pate Jacksonville South, Inc., Young & Pate Inverness, Inc., Young & Pate Eustis, Inc., Young & Pate Brooksville, Inc. Young & Pate VI, Inc., Young & Pate VI, Inc., Young & Pate III, Inc., Young & Pate WHN, Inc., Young & Pate, Inc. (Roy, Christopher) (Entered: 08/06/2024)
08/06/2024	243 (3 pgs)	Notice of Appearance and Request for Notice Filed by Joel Frederic Newell Filed by on behalf of K-GAM Broadway Craycroft, LLC (Newell, Joel) (Entered: 08/06/2024)

08/06/2024	244 (3 pgs)	Certificate of Service of Betina Wheelon (Filed By Epiq Corporate Restructuring, LLC).(Related document(s): 194 Motion to Reject Lease or Executory Contract) (Garabato, Sid) (Entered: 08/06/2024)
08/06/2024	245 (12 pgs)	Certificate of Service of Betina Wheelon (Filed By Epiq Corporate Restructuring, LLC).(Related document(s):216 Generic Motion, 217 Generic Motion, 218 Generic Motion, 219 Generic Motion, 220 Generic Motion, 221 Emergency Motion (with hearing date), 222 Motion to Seal, 224 Generic Motion) (Garabato, Sid) (Entered: 08/06/2024)
08/06/2024	246 (11 pgs)	Certificate of Service of Wing Lai-Chan (Filed By Epiq Corporate Restructuring, LLC).(Related document(s):226 Application to Employ, 227 Application to Employ, 228 Application to Employ, 229 Application to Employ) (Garabato, Sid) (Entered: 08/06/2024)
08/06/2024	247 (10 pgs)	Certificate of Service of Nadia Alazri (Filed By Epiq Corporate Restructuring, LLC ).(Related document(s): 170 Declaration) (Garabato, Sid) (Entered: 08/06/2024)
08/07/2024	248 (1 pg)	Order Granting Motion for James E. Rossow Jr. To Appear pro hac vice (Related Doc # 239) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found <a href="here">here</a> Signed on 8/7/2024. (abm4) (Entered: 08/07/2024)
08/07/2024	249 (2 pgs)	Order Granting Motion for Christopher Andrew Roy To Appear pro hac vice (Related Doc # 242) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found <a href="here">here</a> Signed on 8/7/2024. (abm4) (Entered: 08/07/2024)
08/07/2024	250 (5 pgs)	Notice of Appearance and Request for Notice Filed by Michael D Warner Filed by on behalf of Official Committee of Unsecured Creditors (Warner, Michael) (Entered: 08/07/2024)
08/07/2024	251 (10 pgs)	Certificate of Service of Betina Wheelon (Filed By Epiq Corporate Restructuring, LLC ).(Related document(s):2 Designation of Complex Chapter 11 Bankruptcy Case, 3 Declaration, 6 Motion Re: Chapter 11 First Day Motions, 8 Motion Re: Chapter 11 First Day Motions, 10 Motion Re: Chapter 11 First Day Motions, 11 Declaration, 15 Declaration, 22 Motion to Seal, 26 Motion Re: Chapter 11 First Day Motions, 27 Notice, 28 Notice, 29 Exhibit List, Witness List, 30 Agenda, 39 Order for Joint Administration, 41 Initial Order Complex Chapter 11, 47 Motion Re: Chapter 11 First Day Motions, 49 Declaration, 64 Order on Emergency Motion, 65 Order on Motion Re: Chapter 11 First Day Motions, 67 Order Setting Hearing, 69 Order Setting Hearing, 70 Order on Motion Re: Chapter 11 First Day Motions, 71 Order on Motion Re: Chapter 11 First Day Motions, 72 Order on Motion Re: Chapter 11 First Day Motions, 73 Order on Motion Re: Chapter 11 First Day Motions, 74 Order on Motion Re: Chapter 11 First Day Motions, 75 Order on Motion Re: Chapter 11 First Day Motions, 76 Order on Motion Re: Chapter 11 First Day Motions, 77 Order on Motion Re: Chapter 11 First Day Motions, 79 Order on Motion Re: Chapter 11 First Day Motions, 70 Order on Motion Re: Chapter 11 First Day Motions, 71 Order on Motion Re: Chapter 11 First Day Motions, 72 Order on Motion Re: Chapter 11 First Day Motions, 73 Order on Motion Re: Chapter 11 First Day Motions, 74 Order Setting Hearing, 86 Order Setting Hearing, 89 Motion to Seal, 91 Order Setting Hearing, 92 Generic Order, 121 Generic Motion, 122 Notice, 168 Generic Motion, 169 Declaration, 170 Declaration, 194 Motion to Reject Lease or Executory Contract, 198 Amended Order, 202 Notice, 216 Generic Motion, 217 Generic Motion, 219 Generic Motion, 220 Generic Motion, 221 Emergency Motion (with hearing date), 222 Motion to Seal, 224 Generic Motion, 226 Application to Employ, 227 Application to Employ,

		228 Application to Employ, 229 Application to Employ) (Garabato, Sid) (Entered: 08/07/2024)		
08/07/2024	252 (3 pgs)	Notice of Appearance and Request for Notice Filed by John Machir Stull Filed by on behalf of Camelot Communications, Ltd. (Stull, John) (Entered: 08/07/2024)		
08/07/2024	253 (1 pg)	MOTION to Appear Pro Hac Vice for Bradford J. Sandler (Fee Paid: \$100 receipt number A25478663) Filed by Creditor Committee Official Committee of Unsecured Creditors (Warner, Michael) (Entered: 08/07/2024)		
08/07/2024	254 (1 pg)	MOTION to Appear Pro Hac Vice for Cia H. Mackle (Fee Paid: \$100, receipt number A25478687) Filed by Creditor Committee Official Committee of Unsecured Creditors (Warner, Michael) (Entered: 08/07/2024)		
08/07/2024	255 (1 pg)	MOTION to Appear Pro Hac Vice for Shirley S. Cho (Fee Paid: \$100, receipt number 25478973) Filed by Creditor Committee Official Committee of Unsecured Creditors (Heckel, Theodore) (Entered: 08/07/2024)		
08/07/2024	256 (16 pgs; 2 docs)	Notice <i>of Reclamation Demand</i> . Filed by The Toro Company (Attachments: # 1 Exhibit 1) (Dexter, Stephen) (Entered: 08/07/2024)		
08/07/2024	257 (2 pgs)	Notice of Appearance and Request for Notice Filed by Douglas B Rosner Filed by on behalf of STAG II EL PASO, L.P. (Rosner, Douglas) (Entered: 08/07/2024)		
08/07/2024	258 (1 pg)	MOTION to Appear Pro Hac Vice for Matthew J. Ochs (Fee Paid: \$100, receipt number A25480203) Filed by Creditor IFit Health & Fitness Inc. dba ICON Health & Fitness (Ochs, Matthew) (Entered: 08/07/2024)		
08/08/2024	259 (1 pg)	Order Granting Motion for Bradford J. Sandler To Appear pro hac vice (Related Doc # 253) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found here Signed on 8/8/2024. (abm4) (Entered: 08/08/2024)		
08/08/2024	260 (1 pg)	Order Granting Motion for Shirley S. Cho To Appear pro hac vice (Related Doc # 255) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found <a href="here">here</a> Signed on 8/8/2024. (abm4) (Entered: 08/08/2024)		
08/08/2024	261 (1 pg)	Order Granting Motion for Matthew J. Ochs To Appear pro hac vice (Related Doc # 258) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found here Signed on 8/8/2024. (abm4) (Entered: 08/08/2024)		
08/08/2024	262 (2 pgs)	Notice of Appearance and Request for Notice Filed by Bank OZK (Burnette, Kimberly) (Entered: 08/08/2024)		
08/08/2024	263 (2 pgs)	Notice of Appearance and Request for Notice Filed by Russell Van Beustring Filed by on behalf of Shaw Systems Associates, LLC (Beustring, Russell) (Entered: 08/08/2024)		

08/08/2024	264 (1 pg)	Order Granting Motion for Cia H. Mackle To Appear pro hac vice (Related Doc # 254) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found here Signed on 8/8/2024. (abm4) (Entered: 08/08/2024)	
08/08/2024	265 (1 pg)	MOTION to Appear Pro Hac Vice for Robert J. Feinstein (Fee Paid: \$100, receipt number A25481682) Filed by Creditor Committee Official Committee of Unsecured Creditors (Warner, Michael) (Entered: 08/08/2024)	
08/08/2024	266 (3 pgs)	Notice of Appearance and Request for Notice Filed by Ryan E Chapple Filed by on behalf of Levy Bandera Oaks, LLC (Chapple, Ryan) (Entered 08/08/2024)	
08/08/2024	267 (3 pgs)	Affidavit Re: Affidavit of Publication of the Notice of Commencement in the Houston Chronicle (Filed By Epiq Corporate Restructuring, LLC). (Related document(s): 202 Notice) (Garabato, Sid) (Entered: 08/08/2024)	
08/08/2024	268 (3 pgs)	Notice of Appearance and Request for Notice Filed by Matthew J. Ochs Filed by on behalf of iFIT Health and Fitness Inc (Ochs, Matthew) (Entered: 08/08/2024)	
08/08/2024	269 (605 pgs)	Certificate of Service of Betina Wheelon (Filed By Epiq Corporate Restructuring, LLC).(Related document(s):41 Initial Order Complex Chapter 11, 202 Notice) (Garabato, Sid) (Entered: 08/08/2024)	
08/08/2024	270 (32 pgs; 2 docs)	Motion to Vacate. Objections/Request for Hearing Due in 21 days (related document(s): 72 Order on Motion Re: Chapter 11 First Day Motions). Filed by Creditors Arizona Public Service Company, Tucson Electric Power Company, Oklahoma Gas and Electric Company, Peoples Gas System, Inc., Tampa Electric Company, Orlando Utilities Commission, GEORGIA POWER COMPANY, Public Service Company of North Carolina Incorporated, Dominion Energy South Carolina, Inc., Entergy Texas, Inc., Entergy Mississippi, LLC, Entergy Louisiana, LLC, SALT RIVER PROJECT, Southwestern Electric Power Company, Public Service Company of Oklahoma, Appalachian Power Company, Cred. Comm. Chair Virginia Electric and Power Company d/b/a Dominion Energy Virginia (Attachments: # 1 Proposed Order) (Moore, Weldon) (Entered: 08/08/2024)	
08/08/2024	271 (1 pg)	MOTION to Appear Pro Hac Vice for Brian M. Holland (Fee Paid: \$100, receipt number A25483546) Filed by Creditor The Toro Company (Holland, Brian) (Entered: 08/08/2024)	
08/09/2024	272 (1 pg)	Order Granting Motion for Robert J. Feinstein To Appear pro hac vice (Related Doc # 265) Note: Instructions to request Texas Southern CM/ECF registration through PACER are found <a href="here">here</a> Signed on 8/9/2024. (abm4) (Entered: 08/09/2024)	
08/09/2024	273 (1 pg)	Order Granting Motion for Brian M. Holland To Appear pro hac vice (Related Doc # <u>271</u> ) <b>Note: Instructions to request Texas Southern CM/ECF registration through PACER are found <a href="https://example.com/here">here</a></b> Signed on 8/9/2024. (abm4) (Entered: 08/09/2024)	
08/09/2024	274 (2 pgs)	Notice of Appearance and Request for Notice Filed by Brian Matthew Holland Filed by on behalf of The Toro Company (Holland, Brian)	

		(Entered: 08/09/2024)	
08/09/2024	275 (10 pgs)	Notice of Demand for Reclamation. Filed by Tempur Sealy International, Inc. and its affiliates including Tempur-Pedic North America, LLC, Sealy Mattress Manufacturing Company, LLC and Tempur Sherwood, LLC (Matthews, Rebecca) (Entered: 08/09/2024)	
08/09/2024	276 (2 pgs)	Notice of Appearance and Request for Notice Filed by Tara Beth Annweiler Filed by on behalf of American National Insurance Company (Annweiler, Tara) (Entered: 08/09/2024)	
08/12/2024	277 (3 pgs)	Notice of Appearance and Request for Notice Filed by Lauren L Jones Filed by on behalf of BANKRUPTCY ATTY. ALDINE INDEPENDENT SCHOOL DISTRICT (Jones, Lauren) (Entered: 08/12/2024)	
08/12/2024	278 (8 pgs)	Notice of Reclamation Demand. Filed by iFIT Health and Fitness Inc (Ochs, Matthew) (Entered: 08/12/2024)	

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